



DAPAI INTERNATIONAL HOLDINGS CO. LTD.
(THE 'COMPANY')

Company Registration No.: 41211

PROFIT WARNING 【盈利预警公告】

The Board of Directors (the “**Board**”) of Dapai International Holdings Co. Ltd. (the “**Company**”, together with its subsidiaries the “**Group**”) wishes to announce that it considers it appropriate to issue a profit warning announcement after a preliminary assessment of the Group’s draft financial results. The Group is expected to record deteriorate financial performance for the second quarter (‘2Q15’) and the six months financial period ended 30 June 2015 (‘1H15’).

The Board is of the view that the Company’s consolidated financial results for 2Q15 and 1H15 will show a net loss as compared to a profit recorded in the respective corresponding periods of the financial year.

The expected net loss for 2Q15 and 1H15 was mainly attributable to a contraction in the sales of our products during the financial period due to a diminishing demand for domestic brand named products, when compared to more renowned international brand named products. With the contraction in revenue, the gross profits generated were not sufficient to cover operating and administrative expenses for the financial period under review.

Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 2Q15 and 1H15, on or before 14 August 2015.

BY ORDER OF THE BOARD

Chen Xizhong
Executive Chairman

28 July 2015