

Katrina GROUP LTD.

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ALLOTMENT AND ISSUE OF 1,102,000 SHARES PURSUANT TO WARRANT EXERCISE

The Board of Directors (the “**Board**”) of Katrina Group Ltd. (the “**Company**”) refers to the Company’s announcement dated 12 December 2024 in relation to the exercise of 1,102,000 warrants.

These new shares rank *pari passu* in all respects with the existing ordinary shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of allotment and issuance of the new shares (i.e. 16 December 2024).

The 1,102,000 new shares are expected to be listed and quoted on the Catalist Board of Singapore Exchange Securities Trading Limited on 17 December 2024 and trading of these new shares is expected to commence from 9.00 a.m. on the same date.

Pursuant to the aforesaid exercise of warrants, there are 224,898,008 outstanding warrants as at 11 December 2024.

The allotment and issuance of the 1,102,000 new ordinary shares has increased the number of issued ordinary shares of the Company from 238,962,008 ordinary shares to 240,064,008 ordinary shares.

BY ORDER OF THE BOARD

Alan Goh Keng Chian
Executive Chairman and Chief Executive Officer
16 December 2024

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by Singapore Exchange Securities Trading Limited (the “Exchange”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.

DINING & HOSPITALITY BRANDS OF KATRINA GROUP

