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CHINA XLX FERTILISER LTD.

中國心連心化肥有限公司*

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1866)

(Singapore Stock Code: B9R)

DIVIDEND PAYMENT ANNOUNCEMENT

Reference is made to the annual general meeting circular of the Company dated 21 March 2014 and the announcement of the Company dated 24 April 2014 in respect of the voting results for the annual general meeting of the Company held on 24 April 2014.

The Board wishes to announce that the final dividend for distribution to the Shareholders for the year ended 31 December 2013 will be distributed on 26 May 2014.

Reference is made to the annual general meeting circular (“**Circular**”) of China XLX Fertiliser Ltd. (the “**Company**”) dated 21 March 2014 and the announcement (“**Announcement**”) of the Company dated 24 April 2014 in respect of the voting results for the annual general meeting of the Company held on 24 April 2014. Capitalized terms used herein shall have the same meanings as those used in the Circular unless otherwise stated.

In relation to the Resolution No. 2 in the Announcement, the final dividend for distribution to the Shareholders for the year ended 31 December 2013 was declared as RMB0.060 per Share.

The translation of RMB into HK\$ for the purpose of dividend payment in HK\$ is made at the rate of approximately RMB1.00 = HK\$1.29 which is the official exchange rate of HK\$ against RMB as quoted on 7 May 2014 by The Hong Kong and Shanghai Banking Corporation Limited (“**HSBC**”). The translation of RMB into S\$ for the purpose of dividend payment in S\$ is made at the rate of approximately RMB1.00 = S\$0.20 which is the official exchange rate of S\$ against RMB as quoted on 7 May 2014 by HSBC.

The dividend will be paid on 26 May 2014 in S\$ or HK\$ (as the case may be) to Shareholders whose names appear on the registers of members of the Company on 9 May 2014. Holders of Shares on the Singapore register of members shall receive their dividend in S\$ while holders of Shares on the Hong Kong register of members shall receive their dividend in HK\$.

Based on the above translation of the exchange rates, the dividend to be paid in HK\$ will be HK\$0.0774 per Share and the dividend to be paid in S\$ will be S\$0.012 per Share.

By Order of the Board
Liu Xingxu
Chairman & Chief Executive Officer

8 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Liu Xingxu, Ms. Yan Yunhua and Mr. Li Buwen; the independent non-executive directors of the Company are Mr. Ong Kian Guan, Mr. Li Shengxiao and Mr. Ong Wei Jin; and the non-executive director of the Company is Mr. Lian Jie.

* *for identification purpose only*