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港龍中國地產
GANGLONG CHINA PROPERTY

Ganglong China Property Group Limited

港龍中國地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Sole Deal Advisor



**(1) REDEMPTION OF
THE OUTSTANDING 13.5% SENIOR NOTES DUE 2023
(ISIN: XS2545232832/COMMON CODE: 254523283) (THE “NOTES”)
AND
(2) ISSUE OF
US\$164,411,875 9.5% SENIOR NOTES DUE 2024
(ISIN: XS2711868435/COMMON CODE: 271186843) (THE “NEW
NOTES”)**

Reference is made to the announcement of the Company dated November 2, 2023 (the “**Announcement**”) in relation to the Consent Solicitation. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcement.

After issuance of the Redemption Notice, the indenture governing the New Notes (the “**New Notes Indenture**”) has been entered into by and among the Company, the Subsidiary Guarantors and China Construction Bank (Asia) Corporation Limited (中國建設銀行(亞洲)股份有限公司), as trustee for the New Notes, and the New Notes in the aggregate principal amount of US\$164,411,875

have been issued under the New Notes Indenture on November 6, 2023. The New Notes, as the Redemption Price, have been delivered to the holders of the Notes, and accordingly, the Notes have been fully redeemed.

Ganglong China Property Group Limited

November 6, 2023