



FRASERS CENTREPOINT LIMITED  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 196300440G)

## RECEIPT OF ELIGIBILITY-TO-LIST FOR PROPOSED REIT LISTING

Frasers Centrepoint Limited (the “**Company**”) refers to its announcement dated 6 February 2014 on the submission of a new listing application in connection with the Company’s exploratory plans for the proposed establishment of a hospitality real estate investment trust (“**REIT**”) to be listed on the Main Board of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). In connection with the proposed establishment of the REIT and the injection of certain properties into the REIT, for the purposes of seeking shareholders’ approval, the Company had also submitted a circular to the SGX-ST for review.

The Company wishes to announce that the SGX-ST has today issued its eligibility-to-list letter (“**ETL Letter**”) for a proposed initial public offering and listing on the SGX-ST (the “**Offering**”) of a stapled trust comprising a hospitality REIT which will hold a portfolio of hotels and serviced residences and a business trust which will be dormant initially. The Company wishes to reiterate that no decision has been made as to whether the transaction will take place and there is currently no certainty that the Company will proceed with the Offering. The receipt of the ETL Letter is only one of the requirements which have been met to enable the Company to proceed with the Offering when it considers it appropriate to do so.

The Offering will be subject to, among other things, market conditions, the receipt of all requisite regulatory approvals, shareholders’ approvals and other approvals, the execution of definitive agreements by the relevant parties, as well as the evaluation of all relevant considerations.

An announcement will be made by the Company in the event of further material development.

In the meantime, investors and shareholders of the Company are advised to refrain from taking any action in respect of their securities in or issued by the Company which may be prejudicial to their interests, and to exercise caution when dealing with the securities of the Company.

### BY ORDER OF THE BOARD

Anthony Cheong Fook Seng

Company Secretary

12 March 2014

The admission and listing of the Company on the SGX-ST (the “**Listing of the Company**”) was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing of the Company. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.