

SGX Release | 13 January 2023

Disclosure Pursuant to Rule 324(1) of the Listing Manual



NEW HOPE CORPORATION LIMITED

ABN 38 010 653 844

Pursuant to Rule 324(1) of the Singapore Exchange Securities Trading Limited Listing Manual (**Listing Manual**), New Hope Corporation Limited (**Company**) wishes to announce that since 4 January 2023 (the last date covered by the Company's last disclosure on 9 January 2023 in respect of Rule 324(1)):

- a principal amount of A\$400,000 of its A\$200,000,000 2.75% Senior Convertible Notes due 2026 issued on 2 July 2021 (ISIN Code: XS2359545592) (**Notes**), representing 0.2% of the aggregate principal amount of the Notes at the time of initial listing, was converted into fully paid ordinary shares in the capital of the Company pursuant to duly completed conversion notices received from holders of the Notes;
- a principal amount of \$200,000 of the Notes, representing 0.1% of the aggregate principal amount of the Notes at the time of initial listing, was cancelled pursuant to an on-market buy-back of the Notes; and
- a principal amount of \$7,500,000 of the Notes, representing 3.75% of the aggregate principal amount of the Notes at the time of initial listing, was cancelled pursuant to buy-backs as part of the liability management exercise announced by the Company on 20 December 2022 (*New Hope Corporation Limited Launches Liability Management Exercise*).

Following these buybacks and conversions, 56.4% of the aggregate principal amount of the Notes at the time of initial listing have now been either converted or cancelled and A\$87,200,000 in aggregate principal amount of Notes remains outstanding. Details of these buybacks and conversions are set out in the table below.

Pursuant to Rule 324 of the Listing Manual, the Company will make further announcements for every subsequent 5% interval of initial aggregate principal amount of Notes converted, redeemed and/or cancelled in accordance with their terms and conditions.

Buy-backs and conversions since 4 January 2023

Type	Date of conversion / cancellation	Principal amount converted / cancelled (AUD)	Principal amount outstanding (AUD)
Conversion	05/01/2023	400,000	94,900,000
On-market buy-back	06/01/2023	200,000	94,700,000
Liability management exercise buy-back	11/01/2023	7,500,000	87,200,000

(ENDS)

For more information please contact:

- Robert Bishop, **Chief Executive Officer**;
- Rebecca Rinaldi, **Chief Financial Officer**; or
- Dominic O'Brien, **Executive General Manager & Company Secretary**.

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This SGX Announcement was approved by the Company Secretary