KLW HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504141D)
(the "**Company**")

COMPLIANCE WITH RULE 705(2)(C) OF THE CATALIST RULES – QUARTERLY REPORTING

The Board of Directors (the "**Board**") of KLW Holdings Limited (the "**Company**") wishes to announce that the Company's market capitalisation as at 31 December 2014 was approximately $75.3 million. As a consequence and pursuant to Rule 705(2)(c) of the Listing Manual (Section B: Rules of Catalist) ("**Catalist Rules**") of the Singapore Exchange Securities Trading Limited, the Company is required to announce its unaudited financial results on a quarterly basis.

Pursuant to Rule 705(2)(C) of the Catalist Rules, the Company is subject to an initial grace period of one year and will be announcing its maiden quarterly unaudited financial results for the quarter ending 30 June 2016 on or before 14 August 2016.

FOR AND ON BEHALF OF THE BOARD

Lee Boon Teck
Managing Director
KLW Holdings Limited

26 August 2015

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are:

Name: Mr. Ong Hwee Li, Registered Professional
Address: 1 Robinson Road, #21-02 AIA Tower, Singapore 048542
Tel: (65) 6532 3829