CHEW'S GROUP LIMITED

(Company Registration No. 201020806C) (Incorporated in the Republic of Singapore)

POSSIBLE TRANSACTION INVOLVING THE SHARES OF THE COMPANY

The Board of Directors ("**Board**") of Chew's Group Limited ("**Company**") would like to inform shareholders of the Company ("**Shareholders**") that the controlling shareholder of the Company has informed the Company that it has been approached and is currently in discussions with third party(ies) to explore a possible transaction involving the shares of the Company, which may or may not lead to an offer being made for the shares of the Company by the third party(ies) ("Offer").

To-date, no definitive agreements have been entered into between the parties and Shareholders should note that there is no certainty that any transaction may be consummated in connection with the approach and/or an Offer being made. Further announcements will be made by the Company as and when there are any material developments on the aforementioned.

Meanwhile, Shareholders are advised to exercise caution when dealing in the shares of the Company and to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

BY ORDER OF THE BOARD

Chew Eng Hoe Managing Director

25 July 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).