

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198304025N)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 AUGUST 2024

All capitalised terms used herein shall, unless otherwise defined herein, bear the meaning ascribed thereto in the circular to shareholders dated 14 August 2024 issued by the Company.

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting of the Company held on 29 August 2024 (the “**EGM**”) at 9.30 a.m. (Singapore time) at the Galangal Room, Level 4, Village Katong Hotel, 25 Marine Parade, Singapore 449536, all the Ordinary Resolutions as set out in the Notice of EGM were duly passed by Shareholders by way of poll.

The results of the poll on the Ordinary Resolutions put to vote at the EGM are as follows:

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution						
1.	Resolution 1 To approve the Proposed Debt Conversion	2,529,088,456	2,529,088,456	100.00	0	0
2.	Resolution 2 To approve the proposed allotment and issuance of the Debt Conversion Shares to Ms. Sandra Liz Hon Ai Ling pursuant to the Proposed Debt Conversion	4,336,317,226	4,254,370,738	98.11	81,946,488	1.89
3.	Resolution 3 To approve the proposed allotment and issuance of the Debt Conversion Shares to Mr. Lim In Chong pursuant to the Proposed Debt Conversion	3,621,558,301	3,621,558,301	100.00	0	0

Note: Percentages in the table above may not add up precisely to 100% as a result of rounding differences.

Ms. Sandra Liz Hon Ai Ling, the Executive Director and Chief Executive Officer of the Company, and her associates, who hold an aggregate of 1,092,619,845 Shares, were required and had abstained from voting on Ordinary Resolution 1 and Ordinary Resolution 2.

Mr. Lim In Chong, Non-Independent and Non-Executive Director of the Company, and his associates, who hold an aggregate of 1,807,378,770 Shares, were required and had abstained from voting on Ordinary Resolution 1 and Ordinary Resolution 3.

CACS Corporate Advisory Pte. Ltd. was appointed as the scrutineer for the poll conducted at the EGM and B.A.C.S Private Limited was the appointed polling agent for the EGM.

BY ORDER OF THE BOARD

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer

29 August 2024

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.