

ANNOUNCEMENT

RESULT OF THE TENDER OFFER

On 9 December 2014, Wistron Corporation ("Wistron", or the "**Company**") announced that it invited eligible holders of the US\$280,000,000 Zero Coupon Convertible Notes due 2015 (ISIN: XS0656040515) (the "**Notes**"), (the "**Noteholders**") to tender some or all of the Notes held by such Noteholders for repurchase by the Company for cash (the "**Tender Offer**") in accordance with the terms and conditions contained in the tender offer memorandum dated 9 December 2014 (the "**Tender Offer Memorandum**"). Terms used in this announcement refer to terms as defined in the Tender Offer Memorandum, as amended by the announcement of extension of the Tender Offer Period dated 12 December 2014.

Following the close of the Tender Offer Period and based on a reconciliation of Electronic Offer Instructions validly received by Citibank, N.A., London Branch as Tender and Tabulation Agent, the Company wishes to announce the following in respect of the Tender Offer:

- (i) The aggregate principal amount of the Notes accepted by the Company for repurchase on the Settlement Date is US\$256,200,000;
- (ii) Based on Tender Consideration of 104.7 per cent. of the principal amount of the Notes, the aggregate cash amount payable by the Company based on the aggregate principal amount of the Notes it will repurchase on the Settlement Date is US\$268,241,400; and
- (iii) The aggregate principal amount of the Notes remaining outstanding following completion of the Tender Offer is US\$18,400,000.

Settlement Date for the Tender Offer is scheduled to occur on 23 December 2014.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Tender Offer is not being made to, and no Offers to Sell will be accepted from, or on behalf of, holders of the Notes in any jurisdiction in which the making of such Tender Offer would not be in compliance with the laws or regulations of such jurisdiction. In particular, persons located or resident in the United States of America, its territories and possessions, any state of the United States of America or the District of Columbia may not participate in the Tender Offer. Restrictions on participation in the Tender Offer also apply in the United Kingdom, the Republic of Italy, Belgium, France and may apply in other jurisdictions.

Wistron Corporation

22 December 2014