

SINGAPORE MEDICAL GROUP LIMITED

(Company Registration No.: 200503187W)

PROPOSED ACQUISITION OF PHENIKS PTE. LTD. RECEIPT OF LISTING AND QUOTATION NOTICE FOR THE CONSIDERATION SHARES

1. INTRODUCTION

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") refers to the announcement dated 1 March 2018 (the "**Earlier Announcement**") in relation to the proposed acquisition of 85% of the issued and paid up shares in the share capital in Pheniks Pte. Ltd. (the "**Proposed Acquisition**"), under which 6,055,364 new ordinary shares in the share capital of the Company (the "**Consideration Shares**") are to be issued and allotted to the Vendors as part of the consideration payable under the Proposed Acquisition.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Earlier Announcement.

2 RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 6 April 2018, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities. The Company will make the necessary announcement(s) on the Consideration Shares as appropriate.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer

6 April 2018

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.