

METAL COMPONENT ENGINEERING LIMITED
Company Registration No. 198804700N

LISTING AND QUOTATION OF NEW SHARES PURSUANT TO EXERCISE OF
WARRANTS

The Board of Directors (“**Board**”) of Metal Component Engineering Limited (“**Company**”) wishes to announce that, pursuant to the exercise of Warrants issued under the Deed Poll dated 6 August 2012, 500,000 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company. The New Shares will be listed and quoted on the Catalist on 5 February 2015 and trading of the same is expected to commence with effect from 9.00 a.m. on the same date.

Following the allotment and issuance of the New Shares, the total number of issued and paid-up ordinary shares of the Company will increase to 373,619,000 shares.

BY ORDER OF THE BOARD
Lee Wei Hsiung
Tan Kwang Hwee, William
Company Secretaries
4 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“Sponsor”), Canaccord Genuity Singapore Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“SGX-ST”). Canaccord Genuity Singapore Pte. Ltd. has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.