

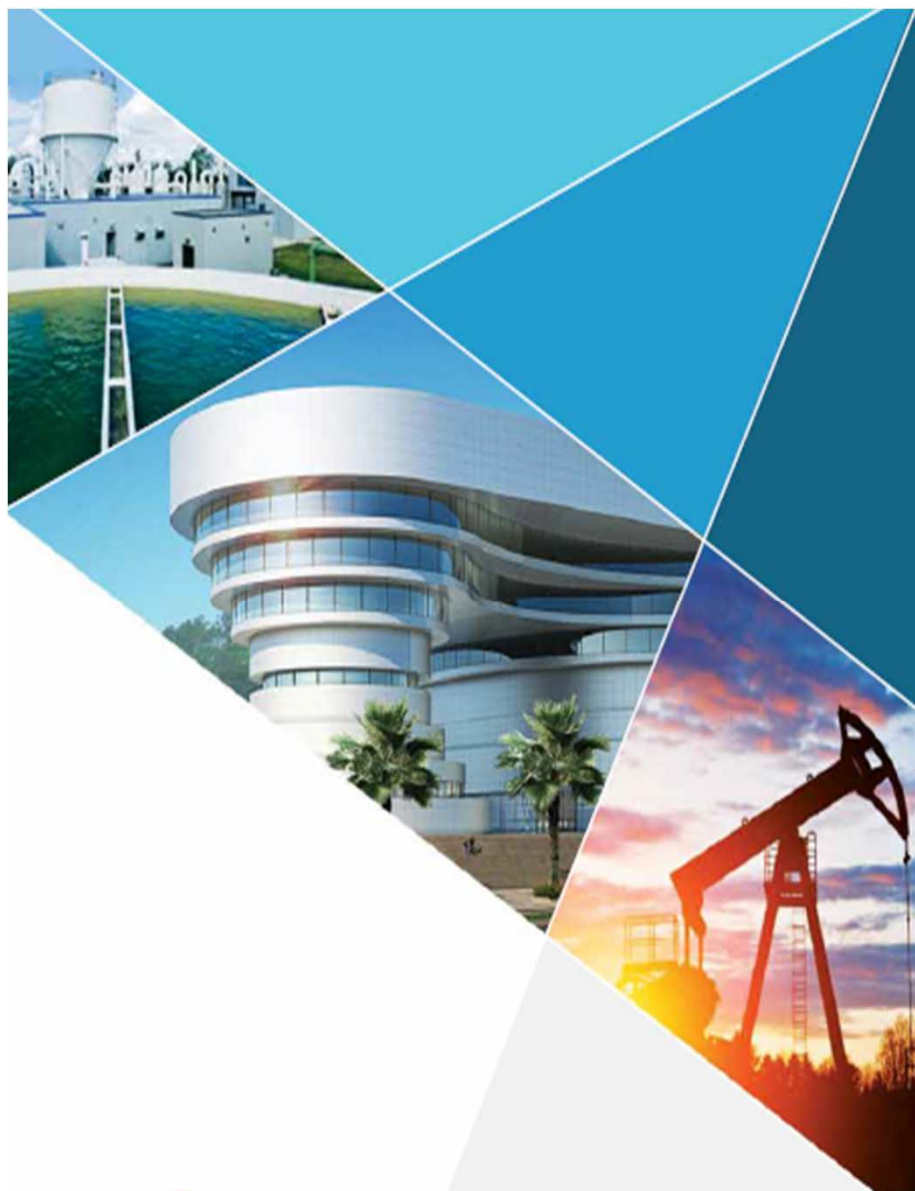
CIH

**China International Holdings
Limited**

Annual General Meeting

Copthorne King's Hotel Singapore

29 April 2015



Safe Harbour Statement



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Agenda

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- **2014 Performances**
- **Core Business Lines**
- **Corporate Strategy**

2014 Performances

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- **Property development became a key business segment for the Group with the acquisition of Yichang Xinshougang Property Development Company Limited in 2013. But the tightening policy approach on property sector in China result in lower confidence and weaker housing demand for housing in FY2014.**
- **Tianjin water business was also affected by the slowdown in real estate industry as connection income slowed.**
- **Group made progress in resources industry.**

Group Performances FY2010-2014

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Year	Turnover	EBITDA	EBITDA Margin	Profit attributable to equity holders of the Company	EPS	Net Asset Value	Number of Shares	Net Asset Value per share	ROE
	RMB'000	RMB'000	%	RMB'000	Fen	RMB'000	'000	RMB	%
2010	28,486	35,039	123	26,122	2.99	697,889	874,604	0.81	3.69
2011	90,519	27,302	30	135	0.02	682,287	874,604	0.78	0.02
2012	69,056	35,061	51	8,088	0.93	692,633	874,604	0.79	1.18
2013	155,514	50,311	32	14,439	1.65	705,495	874,604	0.81	2.07
2014	109,083	(55,296)	(51)	(75,960)	(7.85)	656,873	1,024,604	0.64	(11.15)

Core Business Lines

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- **Real estate development projects in Tianjin and Yichang City, Hubei Province**
- **Water treatment plant in Tianjin, China**
- **Energy and natural resources investment in Papua New Guinea**
- **Gold Exploration and Mining in Jilin Province, China**

Yichang Guobing No.1 Project

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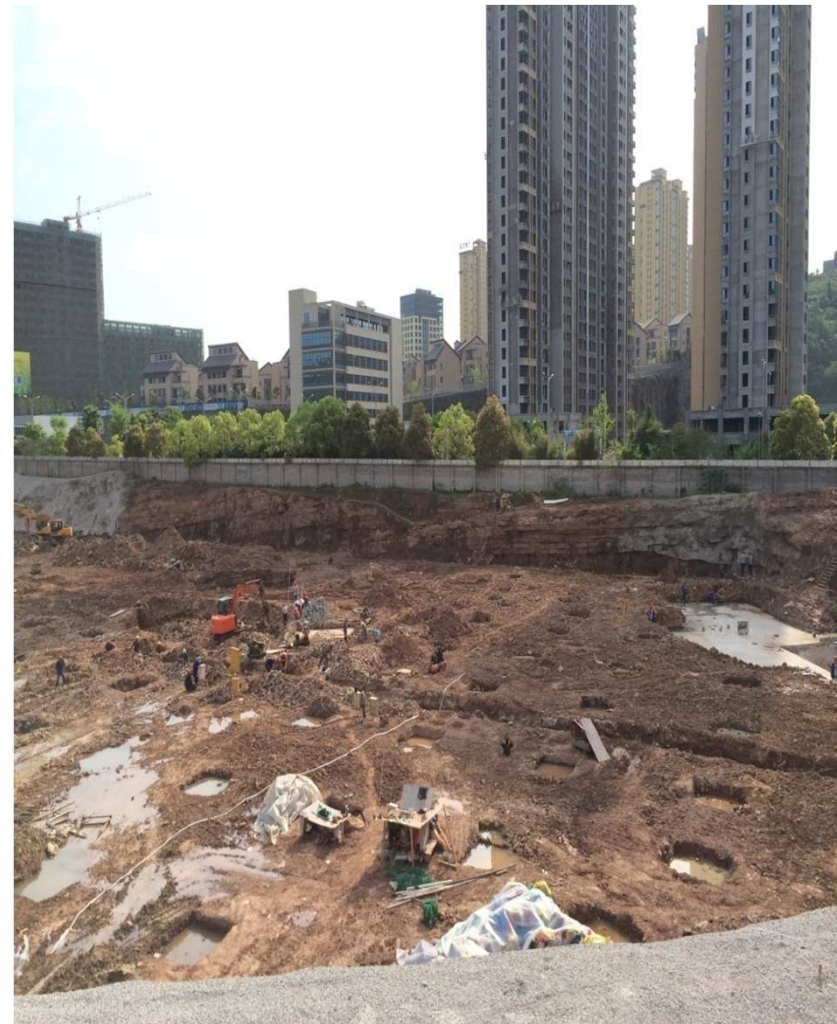
- The Company completed the acquisition of a 55% equity interest in Yichang Xinshougang Property Development Company Limited in October 2013.
- The Project Company holds the land use rights of the land with a total site area of 587,726 square metres. In addition to the residential development, the Project also includes the development of a convention centre, a hotel and the associated commercial space.
- The construction area of Three Gorges International Convention Centre is about 60 thousand square metres, and its rooftop and steel frame has been sealed on 24 January 2015.
- Affected by the tightening policy approach on the property sector of China, the sales area of the property units is 5,000 square meters in FY2014, with the sales revenue of RMB50 Million.



Yichang Guobing No.1 Project

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- The Company has obtained the approval for pre-sale of properties under group 2 of the Phase I development.
- The villas for group 2 of the Phase I have completed its main construction and expect to obtain completion certificate after final acceptance in December 2015.
- The construction area of high-rise housing of Phase II is about 220,557 square meters. The foundation work for the first two towers will be completed by the end of June 2015.
- Expecting pre-sale of units to commence in May or June 2015.



Real Estate Development Project in Tianjin



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- Acquisition of land use right in Tianjin Ji County (“Proposed Acquisition”) for a total consideration of RMB200 million.
- The land is located in the North Shore of Cui Ping Lake Tourist District, east side of Ji Xian (Ji County) in Tianjin and has a total site area of approximately 121,778.9 square meters.
- The land can be developed into residential and commercial space according to the zoning plan.
- Project has achieved all necessary approvals for construction and has commenced construction in April 2015 and start pre-sale during the second half of 2015. The project will be developed over 3 years.

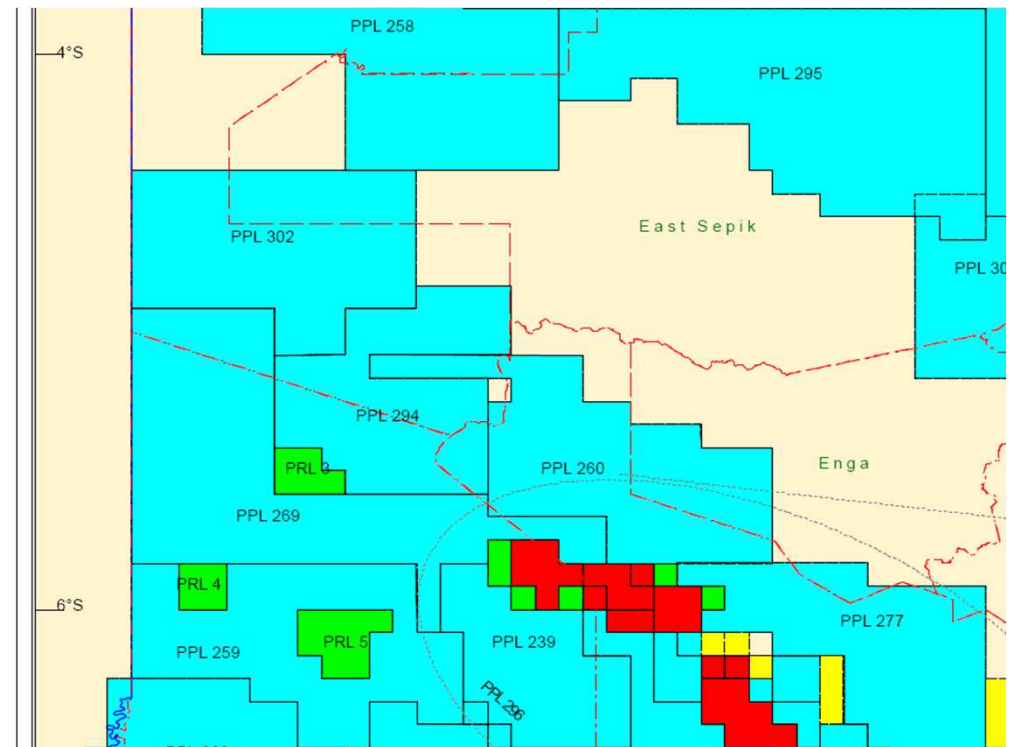
Oil & Gas Exploration in Papua New Guinea



- Completed seismic acquisition of 4 lines.
- CNPC- Chuangqing, CUP and 3D-GEO provided seismic interpretation separately. GCA undertook a independent review on said interpretations and provided its own evaluation report.
- 2014, MKS organized a further geological field mapping and sampling to identify at least one more drilling targets. CSIRO laboratory tested the limestone samples to help interpretation.
- 2014-2015, 3D-GEO completed the seismic re-processing, construction of 3D-Models and independent evaluation report, confirmed 3 prospects and 3 leads, improved the P50 prospective resources of PPL294 to 7.3 tcf.
- The extension of PPL294 was granted by Minister of Petroleum and Energy, PNG for a period of 5 years.
- MKS are keep seeking partners for drilling of an exploration well.

Location Map of PPL 294

in the most prospective region of PNG oil and gas belt



Gold Exploration and Mining in China

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- **The Company has 19.9% interest in a gold exploration and mining company in Jilin Province, China**
- **The project company has completed several geological and technical studies to establish the existence of proved and probable mine reserve estimates of the surrounding area of the existing mining right license.**
- **The project has commenced its commercial operation on trial basis in the third quarter of FY2014, the output would be gradually rammed up in FY2015.**

Water Treatment Plant in Tianjin

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- **The network expansion has completed during the year which is expected to provide more water sales and connection services contracts in future.**
- **However, income from connection service during the year is adversely affected by the further slowdown in real estate industry in general**
- **The water plant development and operations in Tianjin would be approaching its peak production capacity in the near future, expansion plan has been mapped out in the year under reviewed.**

Corporate Strategy

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- **Actively manage existing investments and operations to generate satisfactory return for our shareholders**
- **Actively manage property businesses to generate cash from operation and control the investment in the adverse market situation**
- **Strive to create satisfactory return for our shareholders and all constituents**

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Thank you!

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