



ANNOUNCEMENT

PROPOSED SCHEME OF ARRANGEMENTS – UPDATE ON CASE MANAGEMENT CONFERENCE

The board of directors (the “**Board**”) of EMS Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcements released by the Company on 31 July 2017 (the “**Announcement**”) on the above-captioned matter in relation to a case management conference fixed for 3 August 2017.

Further to the Announcement, the Board wishes to announce that at the case management conference fixed at 5 p.m. on 3 August 2017, the High Court directed that the Company’s application for sanction of its scheme of arrangement approved by creditors on 28 July 2017 should be filed by 16 August 2017, with a hearing date tentatively fixed for the week of 4 September 2017.

The High Court also directed that the existing moratoria on proceedings against the Company and EMS Energy Solutions Pte Ltd due to expire on 6 August 2017 would be extended to 15 September 2017.

The Board will make further updates as necessary.

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary
4 August 2017

*This announcement has been prepared by EMS Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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