

IMPERIUM CROWN LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199505053Z)

CHANGES IN COMPOSITION OF THE BOARD

The Board of Directors of Imperium Crown Limited (the “**Company**”) wishes to announce the following changes:

1. Changes in Executive Chairman and Chief Executive Officer

Mr Lyn Hian Woon (“**Mr Lyn**”) has resigned as Executive Director and Chief Executive Officer of the Company with effect from 23 August 2016.

Following the cessation of Mr Lyn as Executive Director and Chief Executive Officer of the Company, Mr Wan Jinn Woei (“**Mr Wan**”), the Non-Executive Chairman of the Company, will be re-designated as Executive Chairman and Chief Executive Officer of the Company in place of Mr Lyn with effect from 23 August 2016.

The announcement on the cessation of Mr Lyn and appointment of Mr Wan as required under Rule 704(6) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited is contained in separate announcements released today.

2. Appointment of Lead Independent Director

Mr Chen Yeow Sin, the Independent Director, will be appointed as Lead Independent Director of the Company with effect from 23 August 2016.

3. Changes in Composition of the Board

Consequent to the abovementioned changes, the Board of Directors of the Company shall comprise:-

Mr Wan Jinn Woei	Executive Chairman and Chief Executive Officer
Mr Yong Chor Ken	Non-Executive and Non-Independent Director
Mr Chen Yeow Sin	Lead Independent Director
Mr Poh Wee Chiow, Roger	Independent Director

The composition of the Board Committees remains the same.

BY ORDER OF THE BOARD

Wan Jinn Woei
Executive Chairman and Chief Executive Officer
23 August 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.