



**ALLIANCE MINERAL
ASSETS LIMITED**

31 MAY 2019

CORPORATE DIRECTORY

Non-Executive Chairman

Geoff McNamara

Managing Director

Mark Calderwood

Executive Director – Operations

Mark Turner

Non-Executive Directors

Robert Vassie

Wei (Vicki) Xie

Ong Kian Guan

Chan Ming Fai

Company Secretary

Alexei Fedotov

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COMPLETION OF INSTITUTIONAL PLACEMENT, RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF ADVISOR SHARES, ISSUE OF SHARES AND CLEANSING STATEMENT

Further to its announcements on 16 May 2019 (**Placement Announcement**) and 24 May 2019 (**LQN Announcement**), Alliance Mineral Assets Limited (ASX: A40; SGX: 40F) (**Company** or **Alliance**) is pleased to advise that it has today completed the issue of the following new fully paid ordinary shares in the Company (**Shares**): 112,500,000 Shares for gross proceeds of A\$22.5 million to Galaxy Resources Limited pursuant to the Institutional Placement, 5,625,000 Shares as Placement Fee Shares in respect of the Institutional Placement (both as further detailed in the Placement Announcement) and 2,500,000 Shares as Advisor Shares (as detailed in the LQN Announcement).

All Shares referred to in this announcement were issued pursuant to the Company's existing placement capacity under ASX Listing Rule 7.1.

The Company's issued share capital is 1,425,922,411 Shares following the issue of the Shares referred to in this announcement.

Alliance received a listing and quotation notice from SGX-ST on 30 May 2019 (**LQN**), in respect of the listing and quotation on the Catalist Board of the Advisor Shares, subject to compliance with the SGX-ST's listing requirements. The LQN granted by SGX-ST is not to be taken as an indication of the merits of the Advisor Shares, the financial advisory fee payable to the Advisor, the Company, its subsidiaries and their securities.

The Company has also today applied for quotation of the Institutional Placement Shares, the Placement Fee Shares and the Advisor Shares on ASX.

With reference to the Shares issued as described in this announcement, in accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company gives notice under paragraph 708A(5)(e) as modified by an ASIC instrument dated 22 May 2019 that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b. the Company has complied with section 674 of the Corporations Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Alexei Fedotov

Company Secretary

Glossary

The following abbreviations and terms are used in this announcement.

ASX	ASX Limited (ABN 98 008 624 691) or the market operated by it known as the Australian Securities Exchange, as appropriate
ASX Listing Rules	the listing rules of the ASX
Catalist Board	the sponsor-supervised listing platform of the SGX-ST.
SGX-ST	Singapore Exchange Securities Trading Limited