



For Immediate Release

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

NOTIFICATION ON ASSOCIATED ENTITIES

Noble Group Limited (the “**Company**”) wishes to announce that on 27 March 2014, the Company has established a new associated entity, “The Quattro Grain Trust” (the “**Trust**”), a unit trust in Australia. Upon establishment, 50% of the issued units of the Trust are held by Aretana Pty Limited (“**Aretana**”), a wholly-owned subsidiary of the Company. The principal business of the Trust is to build, own and operate a proposed multi-user grain handling facility at Port Kembla, New South Wales in Australia.

As at the date of establishment of the Trust, the capitalisation of the Trust is A\$120.00 comprising of 120 units at a subscription price of A\$1.00 each. The subscription money of 60 units of the Trust, representing 50% of the issued units held by Aretana, was paid for in cash by Aretana. The book value and the net tangible assets value of 60 units of the Trust is A\$60.00.

On 27 March 2014, Aretana also subscribed for 60 new ordinary shares of Quattro P RE Services Pty Ltd (“**Quattro**”), a company incorporated in Australia, which principal business is acting as trustee of the Trust, and upon subscription the holding represents 50% of the total issued ordinary shares of Quattro, for an aggregate consideration of A\$60.00. The consideration was agreed on a willing-buyer, willing-seller basis, taking into account, *inter alia*, the specific purpose of Quattro in managing the business of the Trust. The consideration was satisfied in cash and funded from internal resources. As at the date of subscription, the book value and net tangible assets value of Quattro is A\$120.00.

Each of the above transactions does not amount to a discloseable transaction for the purposes of Chapter 10 of the SGX-ST Listing Manual.

Noble Group Limited
27 March 2014

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About Noble Group



Noble Group Limited
Incorporated in Bermuda with limited liability
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Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of agricultural and energy products, as well as metals, minerals and ores. Operating from over 140 locations and employing more than 70 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. In order to ensure the integrity of its supply chains, the Group has a portfolio of interests in strategic logistics and processing assets which form an integral part of facilitating its key trade flows. We are ranked number 76 in the 2013 Fortune Global 500. For more information visit www.thisisnoble.com.

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