



TO : Bayfront Infrastructure Capital III Pte.

FROM : Trust & Agency Services (TAS)- Rate fix

DATE: 10/10/2023

TOTAL PAGES: 2 (including this header)

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Deutsche Bank AG, Singapore Branch
One Raffles Quay
#16-00 South Tower
Singapore 048583

Hot Line: 00 49 699 103 0819

E-mail: ratefix.desk@db.com

Please find below details of Rate Fix calculations for the detailed Interest Period.

In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

ISIN	XS2531913338
Our Ref	BF1565
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 187,900,000 CLASS A1 SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/10/2023 TO 11/04/2024
VALUE DATE	11/04/2024
INTEREST RATE	7.00446 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 5,676,121.75
POOL FACTOR	0.848402

ISIN	XS2531915549
Our Ref	BF1566
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 43,000,000 CLASS C SENIOR SECURED FLOATING RATE NOTES Due 2044
INTEREST PERIOD	11/10/2023 TO 11/04/2024
VALUE DATE	11/04/2024
INTEREST RATE	10.05446 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 2,197,737.38
POOL FACTOR	N/A

ISIN	XS2531913411
Our Ref	BF1567

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ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 110,000,000 CLASS A1-SU SENIOR SECURED FLOATING RATE NOTES Due 2044
INTEREST PERIOD	11/10/2023 TO 11/04/2024
VALUE DATE	11/04/2024
INTEREST RATE	6.95446 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 3,299,182.66
POOL FACTOR	0.848402

ISIN	XS2531913684
Our Ref	BF1564
ISSUE NAME	Bayfront Infrastructure Capital III Pte. Issue of USD 33,400,000 Class B Notes SENIOR SECURED FLOATING RATE NOTES DUE 2044
INTEREST PERIOD	11/10/2023 TO 11/04/2024
VALUE DATE	11/04/2024
INTEREST RATE	7.75446 PCT
NUM OF DAYS	183
DAY BASIS	Actual/360 (A004)
CURRENCY CODE	USD
INTEREST AMT PER DENOM	USD 1,316,578.07
POOL FACTOR	N/A

REGARDS
RATE FIX DESK
Trust and Agency Services

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