



**LOTTVISION LIMITED**

(Incorporated in Bermuda)  
(Company Registration Number: 32308)

**CLARIFICATION ON THE PROPOSED PLACEMENT OF 10,526,316 NEW ORDINARY SHARES (THE  
"PROPOSED PLACEMENT")**

*Reference is made to the announcement made on 30 April 2014 in connection with the Proposed Placement ("**Earlier Announcement**"). Terms used in this announcement will unless otherwise defined shall have the meaning given to them in the Earlier Announcement.*

The Board of Directors of the Company ("**Board**") wishes to make certain clarifications to provide Shareholders with more information on certain matters relating to the Proposed Placement.

- (a) The Company appointed UOB Kay Hian Private Limited as the placement agent ("**Placement Agent**") in respect of the Proposed Placement.
- (b) The Board wishes to clarify that the Placee was not introduced to the Company by business associates of the Company but was in fact procured by the Placement Agent.

BY THE ORDER OF THE BOARD

Paul Gao Xiangnong  
Chief Executive Officer and Executive Director  
12 May 2014