LAFE CORPORATION LIMITED

(Incorporated in Bermuda)
(Company Registration Number 26304)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting ("AGM") of Lafe Corporation Limited (the "Company") will be held at Concorde Hotel, 100 Orchard Road, Singapore 238840. on Friday, 27 April 2018 at 4.30 p.m. to transact the following businesses:

AS ORDINARY BUSINESS

(1) To receive and adopt the Directors' Report and Audited Financial Statements for the year ended 31 December 2017 and the Auditors' Report thereon. **(Resolution 1)**

(2) To re-elect Mr. Will, Eduard William Rudolf Helmuth, who will retire by rotation pursuant to the Company's Bye-laws 86(1) and (2) and who, being eligible, will offer himself for re-election. **(Resolution 2)**

(3) To approve the Non-Executive Directors' Fees of S$232,171.57 for the year ended 31 December 2017. (2016: S$221,115.78). **(Resolution 3)**

(4) To approve re-appointment of Baker Tilly TFW LLP as Auditors of the Company for the ensuing year and to authorise the Directors to fix their remuneration. **(Resolution 4)**

AS SPECIAL BUSINESS

To consider and if thought fit, approve with or without modifications, the following ordinary resolution:

(5) Authority to Issue Shares

That pursuant to the Companies Act 1981 of Bermuda and the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), authority be and is hereby given to the Directors of the Company to issue shares ("Shares") in the capital of the Company whether by way of rights, bonus or otherwise; and/or make or grant offers, agreements or options (collectively, "Instruments") that might or would require Shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into Shares at any time and upon such terms and conditions and to such persons as the Directors may, in their absolute discretion, deem fit provided that:

(i) the aggregate number of Shares (including Shares to be issued in pursuance of Instruments made or granted pursuant to this Resolution) does not exceed fifty per centum (50%) (or such other higher or lower limit as may be prescribed by the SGX-ST) of the total number of issued shares (excluding treasury shares) in the capital of the Company at the time of the passing of this Resolution, of which the aggregate number of Shares and convertible securities to be issued other than on a pro rata basis to all shareholders of the Company shall not exceed twenty per centum (20%) of the total number of issued shares (excluding treasury shares) in the Company;

(ii) for the purpose of determining the aggregate number of Shares that may be issued under sub-paragraph (i) above, the total number of issued shares (excluding treasury shares) shall be based on the total number of issued shares (excluding treasury shares) of the Company as at the date of the passing of this Resolution, after adjusting for:

(a) new shares arising from the conversion or exercise of convertible securities;

(b) new shares arising from exercising share options or vesting of Share awards outstanding or subsisting at the time this Resolution is passed; and

(c) any subsequent bonus issue, consolidation or subdivision of shares; and

(iii) that such authority shall, unless revoked or varied by the Company in general meeting, continue in force (i) until the conclusion of the Company's next Annual General Meeting or the date by which the next Annual General Meeting of the Company is required by law to be held, whichever is earlier, or (ii) in the case of shares to be issued in accordance with the terms of convertible securities issued, made or granted pursuant to this Resolution, until the issuance of such shares in accordance with the terms of such convertible securities. **(Resolution 5)**

By Order of the Board

Paul Francis Gregory Binney
Company Secretary
Singapore, 10 April 2018

Note:

The Notice of Annual General Meeting above exhibits the key details only. Shareholders may obtain a full version of the Notice of Annual General Meeting together with Explanatory Notes to the Resolutions, Notes to the Notice of Annual General Meeting and Personal data privacy disclaimer from the Annual Report which was despatched via post or from the Company's announcement made via SGX-NET at www.sgx.com.