

## **MULTI UNITS FRANCE**

A SICAV (*Société d'Investissement à Capital Variable* or open-ended investment fund)  
Registered office: 17 Cours Valmy - Tours Société Générale - 92800 PUTEAUX  
Registered in Nanterre under No. 441 298 163

### **NOTICE OF SECOND MEETING OF THE EXTRAORDINARY SHAREHOLDERS' MEETING**

The Extraordinary Shareholders' Meeting held on **Monday, September 3, 2018**, having been unable to validly deliberate for lack of sufficient quorum, the shareholders of MULTI UNITS FRANCE are again convened to an Extraordinary Shareholders' Meeting on **Wednesday, September 19, 2018 at 11.00 a.m.** at the premises of Lyxor International Asset Management, located at Tour Société Générale, 17 Cours Valmy, 92800 Puteaux, to deliberate on the same agenda, i.e. to vote on the:

- merger by absorption of the two sub-funds of the "MULTI UNITS FRANCE" SICAV by the creation of two sub-funds within the "LYXOR INDEX FUND" SICAV;
- mergers by absorption of the sub-funds of MULTI UNITS FRANCE by the creation of sub-funds within the "MULTI UNITS LUXEMBOURG" SICAV;
- dissolution without liquidation of the merged sub-funds of the "MULTI UNITS FRANCE" SICAV;
- bringing into conformity of the Articles of Association of the "MULTI UNITS FRANCE" SICAV in accordance with Directive no. 2011-19 and its appendices as updated on April 26, 2018;
- powers to fulfill legal formalities.

**The powers granted and the postal voting forms sent for the first meeting are valid for the second meeting.**

All shareholders are invited to attend the Shareholders' Meeting, regardless of the number of shares they hold. Shareholders may only be represented by their spouse, civil partner or by another shareholder.

In order to attend or be represented at the meeting, registered shareholders must have their shares registered directly with the fund or through an intermediary at least three days before the meeting date. Holders of shares in bearer form must, within this same time limit, provide evidence of their identity and of their ownership of their shares by presenting a certificate issued by the authorized registrar that attests to the presence of their shares in their shareholder's account.

Shareholders may either:

- attend the meeting in person;
- give proxy to their spouse, civil partner or to another shareholder;
- send a proxy voting form to the company without indicating a proxy
- or fill out a postal voting form and send it to the company.

Shareholders may obtain a single proxy/postal voting form upon request, either by **email** to [client-services-etf@lyxor.com](mailto:client-services-etf@lyxor.com), or by **letter** to Lyxor International AM at **189, rue d'Aubervilliers – 75886, Paris Cedex 18 – Service Clients**.

This form must be requested from the company in writing by registered letter with acknowledgment of receipt no later than six days before the meeting date.

The completed form must be returned so that it is received by the company no later than three days before the meeting date.

*The Board of Directors*