



(Registration Number: 2007004)
(a business trust registered under the Business Trusts Act 2004 of Singapore)

PRICING OF S\$150,000,000 3.70 PER CENT. NOTES DUE 2027 PURSUANT TO THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

CapitaLand India Trust Management Pte. Ltd. (in its capacity as Trustee-Manager of CapitaLand India Trust (“**CLINT**”)) wishes to announce that CLINT has priced the S\$150,000,000 3.70 Per Cent. Notes Due 2027 (the “**Series 011 Notes**”) to be issued by CLINT. The Series 011 Notes bear interest at 3.70 per cent. per annum, payable semi-annually in arrear, have a tenor of three years and are expected to be rated “BBB-” by Fitch Ratings, Inc. DBS Bank Ltd. has been appointed as sole global coordinator and sole ratings advisor, and DBS Bank Ltd. and United Overseas Bank Limited have been appointed as joint lead managers, in respect of the Series 011 Notes.

The net proceeds arising from the issue of Series 011 Notes will be used for the purpose of refinancing existing borrowings or the repayment of loans and financing the business activities, acquisitions and general working capital of CLINT.

Application will be made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 011 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 011 Notes on the SGX-ST is not to be taken as an indication of the merits of CLINT, its subsidiaries or the Series 011 Notes.

The Series 011 Notes are expected to be issued on 30 August 2024 and listed on the SGX-ST on or about 2 September 2024.

By Order of the Board
CapitaLand India Trust Management Pte. Ltd.
(Company Registration No. 200412730D)
as Trustee-Manager of CLINT

Hon Wei Seng
Company Secretary
22 August 2024