This Form of Acceptance and Authorisation for Offer Shares ("FAA") is for the sole use of the Depositor(s) whose name(s) appear below. It is an important document and requires your immediate attention. If you are in any doubt about the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisor immediately.

This FAA relates to the Offer Document dated 9 September 2024 in relation to the Offer (as defined below). Unless otherwise defined or the context requires otherwise, capitalised terms used in this FAA bear the same meanings ascribed to them in the Offer Document.

The availability of the Offer to shareholders of Silverlake Axis Ltd. ("Company") whose addresses are outside Singapore ("Overseas Shareholders") as shown in the records of The Central Depository (Pte) Limited ("CDP") may be affected by the laws of the relevant overseas jurisdictions. Such Overseas Shareholders are advised to read the section entitled "Overseas Shareholders" in the Offer Document.

VOLUNTARY UNCONDITIONAL OFFER BY UNITED OVERSEAS BANK LIMITED ("UOB"), FOR AND ON BEHALF OF E21 PTE. LTD. (THE "OFFEROR"), TO ACQUIRE ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF SILVERLAKE AXIS LTD., OTHER THAN THOSE ALREADY HELD BY THE COMPANY AS TREASURY SHARES AND THOSE ALREADY OWNED, CONTROLLED OR AGREED TO BE ACQUIRED BY THE OFFEROR AS AT THE DATE OF THE OFFER ("OFFER SHARES")

VOLUNTARY UNCONDITIONAL OFFER FOR SILVERLAKE AXIS LTD. (THE "OFFER") FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES

(DO NOT SUBMIT THIS FAA TO CDP IF YOU DO NOT WISH TO ACCEPT THE OFFER.)

NAME(S) AND ADDRESS OF DEPOSITOR(S)

SECURITIES ACCOUNT NUMBER AND OFFER SHARES HELD BY YOU

The Offer Consideration

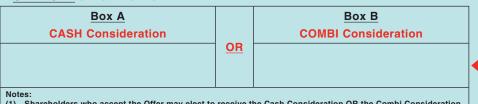
Α

The Offeror would like to acquire the Offer Shares held by you at the Offer Consideration of either: (a) the Cash Consideration of S\$0.36 for each Offer Share OR (b) the Combi Consideration of a combination of S\$0.30 in cash and one (1) New Offeror RPS for each Offer Share, as you may elect. Submit your FAA to E2I Pte. Ltd. c/o The Central Depository (Pte) Limited ("CDP") (a) in electronic form via investors.sgx.com if you wish to elect to receive the Cash Consideration, or (b) in physical form by completing Section C below if you wish to elect to receive either the Cash Consideration OR the Combi Consideration and sending this form to the addresses below, in either case only if you wish to accept the Offer.

Declaration by Shareholder

I/we wish to accept the Offer for the number of Offer Shares as indicated below.

Please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **ONLY ONE** of Box A or Box B:





Date

If you wish to elect to receive the Cash Consideration, please scan the QR Code to submit instructions online (applicable to Individual and Joint-Alt account holders only):

Choose only one option and indicate quantity

- (1) Shareholders who accept the Offer may elect to receive the Cash Consideration <u>OR</u> the Combi Consideration, and <u>not</u> a combination thereof, as the Offer Consideration for their Offer Shares. Please read paragraph 2 of the instructions contained herein carefully on how to fill in this FAA.
- The New Offeror RPS are in an unlisted company, and Shareholders should carefully consider the restrictions attached to the New Offeror RPS set out in Appendix 3 to the Offer Document and the risk factors set out in Appendix 4 to the Offer Document.
- Shareholders who wish to elect to receive the Combi Consideration are required to return the duly completed KYC Particulars Form together with the supporting document(s) which are satisfactory to the Offeror. Please refer to Section D below for further details on the submission of the KYC Particulars Form.

By signing below, I/we agree to the terms and conditions of the Offer as set out in the Offer Document and in this FAA, including the section "Authorisation" on page 2 of this FAA



Date here

Signature(s) of Depositor(s) / Joint Depositors

Form Submission

Please submit your FAA to E2I Pte. Ltd. c/o The Central Depository (Pte) Limited by:

Cash Consideration

Log in via investors.sgx.com (applicable to Individual and Joint-Alt account holders only)



Cash Consideration OR Combi Consideration Robinson Road Post Office

P.O. Box 1984 Singapore 903934

If you wish to elect to receive the Combi Consideration, you must also submit by email to e2i-corpsec@rajahtann.com, an electronic scanned copy of the duly completed KYC Particulars Form that was despatched to you together with this FAA, together with the supporting document(s), which are satisfactory to the Offeror, at the same time that you submit the completed FAA, failing which you will be deemed to have elected to receive the Cash Consideration.

Closing date and time: 5:30 p.m. (Singapore time) on 7 October 2024 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "Closing Date").

If you have any enquiries, please refer to www.sgx.com/cdp for the list of FAQs or call CDP Customer Service at +65 6535 7511.

The FAA is for the use of Depositors who wish to accept the Offer in respect of all or part of the total number of Offer Shares standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX ST"). The FAA and the provisions herein constitute an integral part of the Offer Document. Further provisions relating to acceptance are set out in Appendix 2 to the Offer Document.

This form has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP. If, however, you hold share certificates in respect of some or all of the Offer Shares and you wish to accept the Offer in respect of the Shares, you should submit at very own risk, the completed Form of Acceptance and Transfer for Offer Shares (FAT) in accordance with the instructions printed thereon. A copy of the FAT may be obtained upon production of satisfactory evidence that you are a Shareholder of SILVERLAKE AXIS LTD., FROM BOARDROOM CORPORATE & ADVISORY SERVICES PTE. LTD. AT 1 HARBOURFRONT AVENUE, KEPPEL BAY TOWER #14-07 SINGAPORE 098632 (the "Receiving Agent" or "Share Registrar").

are a Shareholder of SILVERLAKE AXIS LTD., FROM BOARDROOM CORPORATE & ADVISORY SERVICES PTE. LTD. AT 1 HARBOURFRONT AVENUE, KEPPEL BAY TOWER #14-07 SINGAPORE 098632 (the "Receiving Agent" or "share Registrar"). Electronic copies of the FAT may also be obtained on the website of the SGX-ST at www.sgx.com.

1. Acceptance. If you wish to accept the Offer using the FAA, it must be submitted strictly in any of the manners permitted and set out above and in accordance with the provisions and instructions of the Offer Document, NOT LATER THAN 5.30 P.M. (SINGAPORE TIME) ON THE CLOSING DATE. Proof of posting is not proof of receipt by the Offeror at the above addresses.

The Offeror, UOB, CDP and/or the Receiving Agent will be authorised and entitled at their sole and absolute discretion, to reject or treat as valid any acceptance of the Offer which is not entirely in order or which does not comply with the provisions and instructions contained in the Offer Document and in this form or the FAA, these instructions or any applicable online terms and conditions, or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. If you wish to accept the Offer, it is your responsibility to ensure that the FAA is properly completed in all supporting doments, where applicable, are provided. Any decision to reject or treat as valid any acceptance of the Offer thought the FAA will respect, and list supporting doments, where applicable, are provided. Any decision to reject or treat as valid any acceptance of the Offer support of the Offer as valid if received by or no hebalf of either of them at any place or places determined by them otherwise than as stated in the Offer Document and this form. CDP takes no responsibility for any decision made by the Offer for or UOB. Acceptances in the form of the FAA received by CDP on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day. Except as expressed received the Offer thought and the Offer Document and this form. expressly provided in the Offer Document, and the Code, acceptances of the Offer shall be irrevocable.

- Acceptance by Depositors whose Securities Accounts are credited with Offer Shares.

 You are entitled to elect to receive ONLY ONE of (a) the Cash Consideration; OR (b) the Combi Consideration, in respect of ALL the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in respect of which the Offer is accepted. Any New Offeror RPS will be issued to and registered in the name of the person/entity recorded as a Depositor in the Depository Register as at 5.30 p.m. (Singapore time) on the date of receipt of this FAA by CDP ("Date of Receipt"), provided always that the Date of Receipt alias on or before the Closing Date.
- Please fill in this FAA in accordance with the instructions below:

 (a) If you wish to elect to receive the <u>Cash Consideration</u>, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in **Box A**; <u>OR</u>
 - if you wish to elect to receive the Combi Consideration, please insert the number of Offer Shares you wish to tender in acceptance of the Offer in Box B

AND please fill in ONLY ONE BOX.

Please nini full rolls about Please in in June 2015. Please note that in all instances, the total number of Offer Shares you will be deemed to have tendered for acceptance under the Offer shall not be more than the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt falls on or before the Closing Date). For the avoidance of doubt, if you hold Offer Shares as a Depositor or in scrip form and Offer Shares through securities sub-account(s) with Depository Agent(s), by submitting this duly completed and signed FAA, you represent, warrant and undertake to and with the Offeror that you have elected to receive either the Cash Consideration or the Combi Consideration and not a combination of the two) in respect of the Offer Shares you hold as a Depositor, and will direct your Depository Agent(s) to elect to receive the same form of Offer Consideration in respect of all of the Offer Shares held by you through the securities sub-account(s) with Depository Agent(s).

Subject to the provisions of paragraph 3 and 10 below, if you:

- to the provisions of provisions of the provision
- you will be deemed to have elected to receive the Cash Consideration;

 specify a number of Offer Shares which in total is equal to or does not exceed the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in both Box A and Box B in Section C of this FAA, you shall be deemed to have elected to receive the Cash Consideration.

 specify a number of Offer Shares which in total exceeds the number of Offer Shares inserted in all the completed boxes and you will be deemed to have elected to receive the Cash Consideration.

 specify a number of Offer Shares which in total exceeds the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in both Box A and Box B in Section C of this FAA, you shall be deemed to have accepted the Offer in respect of ALL (and not part) of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (some of the Closing Date) and you will be deemed to have accepted the Offer in respect of ALL (and not part) of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account, you shall be deemed to have accepted the Offer in respect of ALL (and not part) of your Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at the Date of Receipt, or, in the case where the Date of Receipt is on the Closing Date, as at 5.30 p.m. (Singapore time) on the Closing Date (some of the Closing Date).

Please refer to Appendix 2 of the Offer Document for further details.

- Freese feel to Appendix 2 of the One December to intriner details.

 If, at the time of verification by CDP of the FAA on the Date of Receipt, paragraph 2.3(d) or paragraph 2.3(e) above applies, and there are outstanding settlement instructions with CDP to receive further Shares into the "Free Balance" of your Securities Account ("Unsettled Buy Position"), and the Unsettled Buy Position settles such that the Shares in the Unsettled Buy Position are transferred to the "Free Balance" of your Securities Account at any time during the period the Offer is open, up to 5.30 p.m. (Singapore time) on the Closing Date ("Settled Shares"), you shall be deemed to have accepted the Offer in respect of the balance number of Offer Shares indicated in Section C of this FAA which have not yet been accepted pursuant to paragraph 2.3(d) or paragraph 2.3(e) above, or the number of Settled Shares, whichever is less.
- Acceptance by Depositors whose Securities Accounts will be credited with Offer Shares. If you have purchased Offer Shares on the SGX-ST, a FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Offer In respect of such Offer Shares, you should, after the "Free Balance" of your securities account has been credited with such number of Offer Shares, submit the FAA in accordance with the instructions contained herein. If you do not receive that FAA, please contact CDP's Customer Service Hotline at +65 635 7511 during their operating hours or email CDP at asksgx@sgx.com. Electronic copies of the FAA may also be obtained on the website of the SGX-ST at www.sgx.com.
- Rejection. If you purchase Shares on the SGX-ST, your acceptance in respect of such Offer Shares will be rejected if the "Free Balance" of your Securities Account is not credited with such Shares by the Date of Receipt, or if the FAA is received by CDP on the Closing Date, by 5.30 p.m. (Singapore time) on the Closing Date, unless paragraph 2.3(d) or paragraph 2.3(e) read with paragraph 2.4 above applies. If the Unsettled Buy Position does not settle by 5.30 p.m. (Singapore time) on the Closing Date, your acceptance in respect of such Offer Shares will be rejected. None of CDP, UOB and the Offeror accepts any responsibility or liability for such a rejection, including the consequences of such a rejection.
- Depositor Abroad. If a Depositor is away from home, for example, abroad or on holiday, this FAA should be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a Power of Attorney, this FAA may be signed by the Attorney but the signature must be accompanied by a statement reading "signed under the Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, the original Power of Attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this FAA for noting. No other signatures are acceptable. FAAs made by an attorney or other authorised person cannot be submitted in electronic form. 5.
- Deceased Securities Account Holders.
 - If the sole securities account holder is deceased and if:
 - the Grant of Probate or Letters of Administration have been registered and lodged with CDP, this FAA must be signed by all the personal representative(s) of the deceased and lodged with E2I Pte. Ltd., c/o The Central Depository (Pte) Limited, by post at your own risk using the enclosed pre-addressed envelope at Robinson Road Post Office P.O. Box 1984 Singapore 903934. Alternatively, please contact CDP's Customer Service Hotline at +65 6535 7511 during their operating hours or email CDP at <a href="mailto:asssq:
 - the Grant of Probate or Letters of Administration have not been registered and lodged with CDP, all the personal representative(s) of the deceased must register the original Grant of Probate or Letter of Administration with CDP first, before submitting this FAA. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.
 - If one of the joint securities account holders is deceased and if the account is a:
 - in the contract motion of a contract indicated and contract indicated and in teaccounts are contracted in the account and in teaccounts.

 (i) Joint alternate-signatory account, this FAA must be signed by ALV surviving joint holder(s) and lodged with E2I Pte. Ltd., c/o The Central Depository (Pte) Limited, accompanied by the Death Certificate and all other relevant documentations, in respect of the deceased holder. Please contact CDP at +65 6535 7511 or via email at asksgx@sgx.com for further details.

 FAAs made by personal representative(s) of deceased depositor(s) cannot be submitted in electronic form.
- Corporations. For corporations, please sign this FAA as per your signing mandate and where appropriate, the Common Seal is to be affixed in accordance with your constitution or relevant constitutive documents. Depositors who are corporations cannot submit their FAA in electronic form

submit their FAA in electronic form.

Acceptance via SQX-SFG service (This section is applicable to Depository Agents only). Depository Agents may accept the Offer via the SQX-SFG service provided by CDP as listed in the Terms and Conditions for User Services for Depository Agents ("Electronic Acceptance"). CDP has been authorised by the Offeror to receive acceptances on its behalf. Such acceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Offer Document as if the FAA had been completed and delivered to CDP. By submitting an Electronic Acceptance, each Depository Agent exceptances will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Offer Document as if the FAA had been completed and delivered to CDP. By submitting an Electronic Acceptance, each Depository Agent exceptances us the Electronic Acceptance, such sub-account holder is not elected to receive a combination of the Cash Consideration in respect of the Offer Shares held by such Depository Agent on its behalf.

If a Depository Agent wishes to elect to receive the Combi Consideration in respect of any of its sub-account holder's Offer Shares, such Depository Agent must, in addition to making the relevant acceptance and election via the SQX-SFG service provided by Offer Completed and submit by email to e2t-corpsec@rajahtann.com (i) the List of Sub-Account offers Who Wish to Accept Combi Consideration for micronic Sub-Account Holders Form with which will be provided to the Depository Agent by CDP electronically; and (ii) electronic scanned copy(ies) of the duly completed KYC Particulars Form that was despatched together with this FAA for all of its sub-account holders Form who have elected to receive the Combi Consideration for their Offer Shares held by such Depository Agent to provide the Cash Consideration of the relevant Offer Shares. The last date and time that a Depository Agent can submit an Electronic Acceptance of the Offer Native Such

Depository Agents do not have to complete or return the Sub-Account Holders Form if they wish to elect to receive Cash Consideration in respect of all of their sub-account holders' Offer Shares.

- Depository Agents do not have to complete or return the Sub-Account Holders Form if they wish to elect to receive Cash Consideration in respect of all of their sub-account holders' Offer Shares.

 No Existing Account. If you do not have any existing Securities Account in your own name at the time of acceptance of the Offer, your acceptance as contained in this FAA will be rejected.

 General. No acknowledgement will be given for submissions made. All communications, notices, documents and payments will be sent by ordinary post at the risk of the person(s) entitled thereto to the mailing address appearing in the records of CDP. Settlement of the consideration under the Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which the FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged by post at your own risk, with E2! Pe. Ltd., c/o The Central Depository (Pe) Limited at Robinson Road Post Office P.O Box 1984 Singapore 903934. If you submit the FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged by post at your own risk, with E2! Pe. Ltd., c/o The Offeron, you accept to hold CDP harmless against any is one indicated to receive the Combi Consideration, you must also submit by email to e2!-corpsec@rajahtan.com, an electronic seanned copy of the duly completed KYC Particulars Form that was despatched to you together with this FAA, together with the supporting document(s), which are satisfactory to the Offeror, at the same time that you submit the completed FAA, falling which you will be deemed to have elected to receive the Cash Consideration. The last and time that you can submit the completed FAA and the KYC Particulars Form, together with the Step August and the offer promote Free Balance" of your Securities Account t
- 12.
- Offer Unconditional. If you have accepted the Offer in accordance with the provisions contained herein and in the Offer Document, CDP will send you a notification letter stating the number of Offer Shares debited from your Securities Account
 - where you have elected to receive the Cash Consideration, payment of the Cash Consideration will be credited directly into your designated bank account for Singapore Dollars via CDP's Direct Crediting Service ("DCS") as soon as practicable and in any event, within 7 business days of the Date of Receipt.
- and in any event, within 7 business days of the Date of Receipt.

 In the eventy ouar en to subscribed to CDP's DCS, any monies to be paid shall be credited to your Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein).

 (b) where you have elected to receive the Combit Consideration and the Combit Consideration is payable to you, cheque(s) for the cash component of the Combit Consideration and share certificate(s) for the appropriate number of New Offeror RPS issued to you will be sent by ordinary mail to your mailing address as recorded with CDP, at your own risk.

 Governing Law and Third Party Rights. By completing and submitting the FAA, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of Singaptere and that he non-exclusive jurisdiction of the Singapter courts. Unless expressly provided otherwise in thorn or the Offer Document, a person who is not a party to any contracts made pursuant to the Offer, the Offer Document and Party Rights of Third Parties) Act 2001 of Singapore to enforce any term of such contracts. Nowithstanding any term contained herein, the consent of any third party is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminates such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

 Final Parties Account: (a) through CDP Online if you have registered for CDP Internet Access Service; or (b) through CDP Phone Service using SMS OTP, under the option "To check your securities balance".
- 15.

AUTHORISATION

- Assistance. I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the Offer Shares tendered in acceptance of the Offer to the Offer or the Transferee, and to enable the Offeror or any person nominated in writing by the Offeror (hereinafter called the "Transferee") to exercise all rights and receive all benefits accruing to or arising from the above mentioned Offer Shares as specified in "Transferee"). 1.
- Marranty. I/We unconditionally and irrevocably warrant that the Offer Shares in respect of which the Offer is accepted by me/us are, and when transferred to the Offeror or the Transferee, will be (i) fully paid; (ii) free from all claims, charges, equities, mortgages, liens, pledges, encumbrances, rights of pre-emption and other third party rights and interests of any nature whatsoever; and (iii) transferred together with all rights, benefits, entitlements and advantages attached thereto as at the Offer Announcement Date and thereafter attaching thereto, including but not limited to the right to receive and retain all dividends, rights, distributions, returns of capital and/or other entitlements (if any) which may be declared paid or made by Silverlake Axis Ltd. on or after the Offer Announcement Date.
- CDP Authorisation Blocked Balance. I/We irrevocably authorise CDP to take such measures as it may consider necessary or expedient to prevent any trading of the Offer Shares in respect of which I/we have accepted the Offer during the period commencing on the date of receipt of the FAA by CDP, for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Offer Shares (including, without limitation, transferring the relevant number of such Offer Shares to the "Blocked Balance" of my/our Securities Account).
- to the "Blocked Balance" of mylour Securities Account).

 CDP Authorisation Transfer. I/We irrevocably authorise CDP to debit mylour Securities Account and to credit the Securities Account of the Offero, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which I/we have accepted the Offer on the date of settlement of the consideration for such Offer Shares, in the event of the Offer becoming or being declared to be unconditional in all respects, in accordance with its terms.

 CDP Authorisation Disclosure. I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to mylour Securities Account maintained in CDP's record, including, without limitation, mylour name(s), mylour NRIC or passport number(s), Securities Account number, address(es), the number of Offer Shares setanding to the credit of mylour Securities Account, the number of Offer Shares tendered by melus in acceptance of the Offer, information pertaining to the level of acceptance of the Offer and any other information to the Offeror, the Transferee, UOB (which is acting for and on behalf of the Offeror) and any other relevant parties as CDP may deem fit for the purposes of the Offer and mylour acceptance thereof. by the parties of the Offer services (Ple) Ltd, SGX-ST, CDP, Rajah & Tann Singapore LLP and the Valve of the Transferee, UOB (which is acceptance of the Offer of the Relevant Persons to comply with any applicable laws, listing rules, regulations and/or guidelines; (b) warrant that where you disclose the ersonal data of another person, such disclosure is in compliance with applicable laws, singer ulse, regulations and/or guidelines; (b) warrant that where you disclose the ersonal data of another person, such disclosure is in compliance with applicable laws, singer ulse, regulations and/or guidelines; (b) warrant that where you disclose the