

NOTICE

**SILICONWARE PRECISION INDUSTRIES CO., LTD.
US\$ 400,000,000 Zero Coupon Convertible Bond due 2019
(ISIN: XS1116833796)
Proposed Redemption of All Outstanding Bonds**

May 28, 2018

Siliconware Precision Industries Co., Ltd. hereby notifies the Bondholders of US\$ 400,000,000 Zero Coupon Convertible Bond due 2019 (the "Bonds") (pursuant to Section 10.7 of the Indenture, dated as of October 31, 2014, between Siliconware Precision Industries Co., Ltd. (the "Issuer") and Citicorp International Limited, as Trustee (the "Indenture")) as follows:

The Issuer has exercised its option under Condition 8(B) of the Description of the Bonds to redeem all outstanding Bonds on June 28, 2018 (Redemption Date) at US\$259,255.63 per US\$250,000 of principal amount of the Bonds.

The Issuer is entitled to exercise this option under Condition 8(B) of the Description of the Bonds as Conversion Rights have been exercised, and/or purchases (and corresponding cancellations) and/or redemptions have been effected in respect of more than 90 per cent of the principal amount of the Bonds originally issued. Following such redemption, the Bonds will be cancelled and there will be no Bonds due outstanding.

As an alternative to the redemption of the Bonds, each Bondholder may exercise its Conversion Rights to convert its Bonds into cash consideration by the Conversion Price, currently NT\$44.1443 per share. In order for any such exercise of Conversion Rights to be valid, the Conversion Date in respect of such exercise must fall on or before June 19, 2018.

The aggregate principal amount of the Bonds, as of May 21, 2018, being the latest practicable date prior to the date hereof, is US\$5,250,000.

Set forth below are all the Paying Agents and their respective addresses:

Paying Agent	Address
Citibank N.A., London Branch	c/o Citibank, N.A., Dublin Branch at 1 North Wall Quay, Dublin 1, Ireland

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Description of the Bonds.

Siliconware Precision Industries Co., Ltd.

By: 
Name: Eva Chen
Title: Chief Financial Officer