

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199801660M)

THE PROPOSED SHARE CONSOLIDATION – RECEIPT OF LISTING AND QUOTATION NOTICE

Capitalised terms used herein shall have the definitions ascribed to them in the Previous Announcements (as defined herein) and the Circular, unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to the Company’s announcements dated 28 October 2013, 13 February 2014, 28 February 2014, 10 March 2014 and 18 March 2014 (the “**Previous Announcements**”) and the circular dated 23 January 2014 (the “**Circular**”) in relation to the Proposed Share Consolidation.

2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has on 19 March 2014 received the listing and quotation notice from SGX-ST (“**L&Q Notice**”) in respect of the listing and quotation of up to 456,460,773 new consolidated shares (“**Consolidated Shares**”) in the capital of the Company pursuant to the Proposed Share Consolidation.

The listing and quotation of the Consolidated Shares is subject to compliance with the SGX-ST listing requirements.

Shareholders should note that the L&Q Notice is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company, its subsidiaries and their securities.

The new Books Closure Date in respect of the Proposed Share Consolidation will be announced in due course.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Wong Kuan Kit Keith
Director
20 March 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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