



GREEN BUILD TECHNOLOGY

GREEN BUILD TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200401338W)

CORRIGENDUM TO THE ANNOUNCEMENT OF PROPOSED PLACEMENT OF 20,115,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY

The Board of Directors (the “**Board**”) of Green Build Technology Limited (the “**Company**” and its subsidiaries, collectively the “**Group**”) refers to the announcement dated 26 September 2023 in relation to the proposed placement of 20,115,000 new ordinary shares in the share capital of the Company (the “**Announcement**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meaning ascribed to them in the Announcement.

The Board wishes to inform that paragraph 6.3 of the Announcement which illustrated the financial effects of the Proposed Placement on the NTL per share of the Group as at 31 December 2022 before and after the allotment and issuance of all of the Subscription Shares should be replaced with the following paragraph and read as follows:

6.3 Net Tangible Liabilities (“NTL”)

Details on the NTL per Share of the Group before and after the allotment and issuance of all of the Subscription Shares are as follows:

	Before the allotment and issuance of all Subscription Shares	After the allotment and issuance of all Subscription Shares
NTL of the Group as at 31 December 2022 (RMB'000)	(99,772)	(96,562)
Total number of issued and paid-up Shares (excluding treasury shares) ⁽¹⁾	272,144,462	292,259,462
NTL per Share of the Group (RMB)	(0.37)	(0.33)

Note:

(1) As at the date of this announcement, the Company does not hold any treasury shares.

Paragraph 6.4 of the Announcement which illustrated the financial effects of the Proposed Placement on the LPS of the Group as at 31 December 2022 before and after the allotment and issuance of all of the Subscription Shares should be replaced with the following paragraph and read as follows:

6.4 Loss per Share (“LPS”)

Details on the LPS of the Group before and after the allotment and issuance of all of the Subscription Shares are as follows:

	Before the allotment and issuance of all Subscription Shares	After the allotment and issuance of all Subscription Shares
Net loss for FY2022 (RMB'000)	(165,339)	(165,339)
Weighted average number of Shares	253,864,000	292,259,462
LPS (RMB)	(0.65)	(0.57)

Save as disclosed above, the other information contained in the Announcement remains unchanged.

The revised placement announcement which contains the corrections as described above is also attached with this announcement for ease of reference.

By Order of the Board

Li Mingyang

Executive Director and Chairman of the Board

27 September 2023