

# NEW SILKROUTES GROUP LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199400571K)  
(the “**Company**”)

---

## APPOINTMENT OF FINANCIAL ADVISER AND LEGAL ADVISER

---

The Board of Directors (the “**Board**”) of the Company (together with its subsidiaries, the “**Group**”) refers to the announcement made on 9 January 2023 regarding the Group’s application to the High Court of the Republic of Singapore for moratorium protection pursuant to Section 64 of the Insolvency, Restructuring and Dissolution Act 2018 (the “**Previous Announcement**”).

*Unless otherwise defined, all terms used herein shall bear the same meaning as are accorded to them in the Previous Announcement.*

The Group wishes to update the shareholders that KordaMentha Pte Ltd and Shook Lin & Bok LLP have been appointed as financial advisors and legal advisors respectively in relation to the intended debt restructuring exercise and the potential scheme of arrangement for the Company (the “**Appointments**”).

The notice to creditors in respect of the Moratorium Application and the Appointments has been sent out.

The Company will keep shareholders updated on the status and any relevant development as regards the Moratorium Application in due course.

BY ORDER OF THE BOARD

Mr Han Binke  
Executive Director and CEO  
16 January 2023