

UOB-KAY HIAN HOLDINGS LIMITED
(Company Registration No. 200004464C)

UOB-KAY HIAN HOLDINGS LIMITED SCRIP DIVIDEND SCHEME
- ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND

On 28 February 2024, the Board of Directors of UOB-Kay Hian Holdings Limited (the “**Company**”) announced:

- (i) the record date for determining shareholders’ entitlements to the first and final one-tier tax exempt dividend of S\$0.092 per ordinary share for the financial year ended 31 December 2023 (the “**First and Final Dividend**”), being 5.30 p.m. on 8 May 2024 (the “**Record Date**”); and
- (ii) the application of the UOB-Kay Hian Holdings Limited Scrip Dividend Scheme (the “**Scrip Dividend Scheme**”) to the First and Final Dividend.

Further to the above, the Company wishes to announce that for the purposes of the application of the Scrip Dividend Scheme to the First and Final Dividend, the issue price of the fully paid new ordinary shares of the Company (the “**New Shares**”) to be issued to shareholders of the Company (“**Shareholders**”) who have elected to participate in the Scrip Dividend Scheme, in lieu of the cash amount of the First and Final Dividend, is S\$1.228 for each New Share (the “**Issue Price**”). The Issue Price at which New Shares is to be issued is set at a 8% discount to the average of the last dealt prices for the Company’s shares during the price determination period on 7 May 2024 and 8 May 2024 (both dates inclusive) (being the period commencing on the day on which the shares are first quoted ex-dividend on the Singapore Exchange Securities Trading Limited and ending on the Record Date).

The Scrip Dividend Scheme provides Shareholders with the option to elect to receive New Shares in lieu of all or part only of the cash amount of Dividend declared on their holding of Shares (after the deduction of applicable income tax) (please refer to Scrip Dividend Scheme Statement 11 August 2022).

The First and Final Dividend will be paid on or about 26 June 2024.

Notices of Election for the scrip elective with respect to the First and Final Dividend and Entitlement Advice will be despatched to eligible Shareholders on or about 20 May 2024.

A copy of the Scrip Dividend Scheme Statement, setting out the terms and conditions of the Scrip Dividend Scheme, is available upon request from the Company’s Share Registrar, B.A.C.S. Private Limited, 77 Robinson Road, #06-03 Robinson 77, Singapore 068896.

By Order of the Board

Wee Ee Chao
Chairman and Managing Director

9 May 2024