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**中油燃氣集團有限公司\***

**CHINA OIL AND GAS GROUP LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(the “Company”, Stock Code: 603)**

## **COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2022**

**ISIN: XS1589745170**

**Common Code: 158974517**

Reference is made to the announcement of China Oil And Gas Group Limited (the “**Company**”) dated July 1, 2021 (the “**Announcement**”) in relation to the Company’s redemption notice to the Trustee and holders of the 2022 Notes with respect to all of the outstanding 2022 Notes. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed all of the outstanding 2022 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 101.156% of the principal amount thereof, being US\$354,046,000, plus accrued and unpaid interest of US\$4,586,458 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$358,632,458.

Upon completion of the Redemption, the 2022 Notes will be cancelled and delisted. There are no outstanding 2022 Notes in issue after the Redemption.

On behalf of the Board  
**China Oil And Gas Group Limited**  
**Xu Tie-liang**  
*Chairman*

August 2, 2021

*As of the date of this announcement, the Board comprises three executive Directors, namely Mr. Xu Tie-liang (Chairman and Chief Executive Officer), Ms. Guan Yijun and Mr. Gao Falian; and three independent non-executive Directors, namely Mr. Wang Wenhua, Mr. Wang Guangtian and Mr. Yang Jie.*

\* For identification only