

IMPORTANT NOTICE TO THE NOTEHOLDERS OF THE

Floating Rate Notes issued by Malayan Banking Berhad (the "Issuer") under its USD15,000,000,000 Multicurrency Medium Term Note Programme

USD15,000,000 Floating Rate Notes due 15 April 2024 (the "Notes")		
ISIN	:	XS1982042001
Common Code	:	198204200
Series	:	99

RESULTS OF WRITTEN RESOLUTION

Reference is made to the notice by the Issuer dated 10 January 2023 (the "**Notice of Written Resolution**") pursuant to which the Issuer sought the consent and approval of the holders of the Notes (the "**Noteholders**") by way of a Written Resolution, to the making of certain modifications to the Conditions and the Agency Agreement, among other things, to transition the Interest Basis of the Notes from '3-month USD LIBOR' to 'SOFR Compounded Index' and to make certain other consequential or related amendments, all as further described in the Notice of Written Resolution.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings given to them in the Notice of Written Resolution.

A resolution in writing signed by or on behalf of the holders of not less than 90 per cent. in nominal amount of the Notes for the time being outstanding and who for the time being are entitled to receive notice of a meeting in accordance with the provisions of Schedule 6 to the Agency Agreement shall be an Extraordinary Resolution.

Results of Written Resolution

The Issuer hereby notifies the Noteholders that the Extraordinary Resolution set out in the Notice of Written Resolution was duly passed on 15 February 2023 by way of Written Resolution and is binding on all Noteholders, whether or not they provided their consent to the Written Resolution.

The Issuer will now therefore proceed with the implementation of the Noteholder Proposal by arranging execution of the Amended and Restated Pricing Supplement and the Supplemental Agency Agreement.

Issued by
Malayan Banking Berhad

Date: 15 February 2023

DISCLAIMER: This announcement does not constitute an invitation to participate in the Noteholder Proposal. No offer or invitation to issue or redeem any securities is being made pursuant to this announcement. This announcement must be read in conjunction with the Notice of Written Resolution. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Issuer or any other entity.

If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the Noteholder Proposal, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuer, the Common Depositary, the Nominee of the Common Depositary, the Fiscal Agent, the Registrar, the Paying Agent or the Transfer Agent or any of their advisers is providing the Noteholders with any legal, financial, business, tax or other advice.

The distribution of this announcement and the Notice of Written Resolution in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Notice of Written Resolution come are required to inform themselves of, and to observe, any such restrictions.