



GP Industries Limited
(Incorporated in the Republic of Singapore)
Co. Reg. No. 199502128C

ANNOUNCEMENT

PROPOSED DISPOSAL OF LAND AND BUILDINGS LOCATED IN HUIZHOU, PRC

DESPATCH OF CIRCULAR TO SHAREHOLDERS

The board of directors (the “**Board**”) of GP Industries Limited (the “**Company**”) refers to the proposed disposal of land and buildings located in Huizhou, the People’s Republic of China, by 惠州市金山电子有限公司 (GP Electronics (Huizhou) Co., Ltd.), a wholly-owned subsidiary of the Company (the “**Proposed Disposal**”).

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement dated 4 July 2018 made by the Company in connection with the Proposed Disposal.

The Board wishes to announce that the Company has today despatched the circular to Shareholders dated 23 August 2018 (the “**Circular**”) setting out information on the Proposed Disposal.

The Board would also like to refer shareholders to the announcement by the Company dated 21 August 2018 setting out the notice of extraordinary general meeting convened in connection with the Proposed Disposal.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company in Singapore, namely Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

BY ORDER OF THE BOARD

Kelly Kiar Lee Noi
Company Secretary
23 August 2018