VIKING OFFSHORE AND MARINE LIMITED
Registration No. 199307300M

APPOINTMENT OF INDEPENDENT DIRECTOR
CESSATION OF NOMINATING COMMITTEE MEMBER
CHANGE IN THE COMPOSITION OF THE BOARD OF DIRECTORS
RECONSTITUTION OF COMMITTEES

The Board of Directors (the "Board") of Viking Offshore and Marine Limited ("the Company") wishes to announce the appointment of Ms. Phua Siok Gek, Cynthia as an independent Director and the cessation of Mr. Daniel Lin Wei as Member of the Nominating Committee with effect from 1 June 2015.

Consequent upon the appointment of Ms. Phua Siok Gek, Cynthia as Independent Director, she will be appointed as a Member of the Nominating Committee in place of Mr. Daniel Lin Wei and also a Member of the Audit Committee.

The details and declaration of Ms. Phua Siok Gek, Cynthia required under Rule 704(6) of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST") Section B: Rules of Catalist are contained in a separate announcement released today.

Consequent to the above changes, the new composition of the Board of Directors is as follows:-

Mr. Andy Lim (Executive Director and Chairman)
Mr. Ong Choo Guan (Executive Director and Chief Executive Officer)
Mr. Daniel Lin Wei (Executive Director)
Mr. Lien Kait Long (Independent Director)
Mr. Lee Suan Hiang (Independent Director)
Mr. Tan Wee Peng Kelvin (Independent Director)
Ms. Phua Siok Gek, Cynthia (Independent Director)

Reconstitution of Committees

That consequent upon the above changes to the Board, the Nominating Committee and Audit Committee will be reconstituted as follows:-

Nominating Committee

Mr. Lee Suan Hiang - Independent Director (Chairman)
Mr. Tan Wee Peng Kelvin - Independent Director
Ms. Phua Siok Gek, Cynthia - Independent Director

Audit Committee

Mr. Lien Kait Long - Independent Director (Chairman)
Mr. Lee Suan Hiang - Independent Director
Mr. Tan Wee Peng Kelvin - Independent Director
Ms. Phua Siok Gek, Cynthia - Independent Director

By Order of the Board

Ong Choo Guan
Executive Director and Chief Executive Officer

2 June 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tony Toh, Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.