Great Group Holdings Limited
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – DESPATCH OF OFFER INFORMATION STATEMENT

1. INTRODUCTION

The Board of Directors (the "**Directors**") of Great Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refer to the following:

(a) its earlier announcement dated 31 December 2014 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company*";

(b) its earlier announcement dated 30 January 2015 entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Receipt of Funds from Investor*";

(c) its earlier announcement dated 12 June 2015 entitled "(1) *Proposed Adjustment to Warrants issued to SAPO Investment Pte. Ltd.; (2) Receipt of Whitewash Waiver from the Securities Industry Council of Singapore; (3) Receipt of Approval in-Principle from the Singapore Exchange Securities Trading Limited for the Proposed Renounceable Non-Underwritten Rights Issue*";

(d) its circular dated 29 June 2015 in relation to, *inter alia*, the Rights Issue and the Adjustment Warrants Issue;

(e) its earlier announcement dated 29 June 2015 entitled *"Proposed Renounceable Non-Underwritten Rights Issue in the Capital of the Company – Despatch of Circular and Notice of Extraordinary General Meeting"*;

(f) its earlier announcement dated 13 July 2015 entitled "*(1) Notice of Books Closure Date for Rights Issue; (2) Notice of Books Closure Date for the Adjustment Warrants Issue*";

(g) its earlier announcement dated 23 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Lodgement of Offer Information Statement*";

(h) its earlier announcement dated 24 July 2015 entitled "*Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Clarification of Rights Details*"; and

(i) the offer information statement dated 23 July 2015 in relation to the Rights Issue ("**Offer Information Statement**").

Unless otherwise defined herein, capitalised forms shall have the same meanings as ascribed to them in the Company's Offer Information Statement.

2. DESPATCH OF OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement, together with copies of the application and acceptance form for Rights Shares and Excess Rights Shares (the "**ARE**") or the provisional allotment letter ("**PAL**"), have been despatched to the Entitled Shareholders today.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement, ARE and

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PAL have not been, and will not be, despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

BY ORDER OF THE BOARD

Weng Wenwei
Chief Executive Officer
27 July 2015