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ESR CAYMAN LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1821)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been issued by ESR Cayman Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 4 April 2022.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 4 April 2022

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen and Mr. Stuart Gibson as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Charles Alexander Portes, Mr. Wei Hu, Mr. David Alasdair William Matheson, Mr. Hwee Chiang Lim, Dr. Kwok Hung Justin Chiu and Mr. Rajeev Veeravalli Kannan as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities referred to herein. This announcement is not, and is not intended to be, an offer of securities of the Issuer for sale, or the solicitation of an offer to buy securities of the Issuer, in the United States. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act, or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States except pursuant to an exemption under, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.



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**REDEMPTION ON MATURITY AND CANCELLATION OF
US\$425,000,000 7.875 PER CENT. FIXED RATE NOTES DUE 2022
(ISIN: XS1970560451) ISSUED PURSUANT TO THE US\$2,000,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Reference is made to the US\$425,000,000 in aggregate principal amount of 7.875 per cent. fixed rate notes due 2022 (ISIN Code: XS1970560451) (“**Notes**”) issued by ESR Cayman Limited (the “**Issuer**”), pursuant to its US\$2,000,000,000 Multicurrency Debt Issuance Programme, scheduled to mature on 4 April 2022.

The Issuer wishes to announce that it has today made payment for the redemption in full of all the outstanding Notes at 100.0 per cent. of its principal amount. Following the full redemption of all the outstanding Notes, the Notes will be cancelled in accordance with the terms and conditions of the Notes and, following such cancellation, there will be no outstanding Notes on 4 April 2022.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 4 April 2022

As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Jinchu Shen and Mr. Stuart Gibson as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Charles Alexander Portes, Mr. Wei Hu, Mr. David Alasdair William Matheson, Mr. Hwee Chiang Lim, Dr. Kwok Hung Justin Chiu and Mr. Rajeev Veeravalli Kannan as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.