



CHINA MINING INTERNATIONAL LIMITED
中矿国际有限公司
(Incorporated in the Cayman Islands)
(Company Registration No. CT-140095)

DISCLOSURE UNDER RULE 704(17)(B) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

The Board of Directors of China Mining International Limited (the "Company") hereby announce that the Company has, via its wholly-owned subsidiary, Zhengzhou Elegant Jade Changqi Investment Co., Ltd (“Changqi Investment”) (“郑州昌奇投资有限公司”), invested in the following quoted securities, which are listed on the Shanghai Stock Exchange, at an aggregate investment cost of RMB41.3 million (the “Investment”). The aggregate cost of the Investment represents about 10.9% of the latest available audited consolidated net tangible assets of the Company and its subsidiaries (the “Group”) of RMB377.4 million as at 31 December 2013.

Investee	Stock Code	Principal Business	Investment Cost (RMB million)
Guanghui Resources Co., Ltd (“广汇能源股份有限公司”)	(600256.SH)	Exploration and development of liquefied natural gas, clean coal technology, coal exploration and mining, oil and gas	22.3
Inner Mongolia Yili Industrial Group Co., Ltd (“内蒙古伊利实业集团股份有限公司”)	(600887.SH)	Production of dairy products	4.9
Zhangzhou PienTzeHuang Pharmaceutical Co., Ltd (“漳州片仔癀药业股份有限公司”)	(600436.SH)	Manufacturing and sales of Traditional Chinese Medicine	3.6
Citic Securities Co., Ltd (“中信证券股份有限公司”)	(60030.SH)	Securities Brokerage, consulting, underwriting, asset management, sponsorship and distribution of financial products	10.5
		TOTAL	41.3

The relative figures required to be disclosed under Rule 704(17)(b) of the Listing Manual of the SGX-ST in connection with the Investment are provided below:

Sub-section of Rule 704(17)(b) of the Listing Manual of the SGX-ST	Subject matter	Before the Investment (Rmb million)	After the Investment (Rmb million)
(i)	The aggregate cost of the quoted investments of the Group	Nil	41.3
(ii)	The market value of the quoted investments of the Group ⁽¹⁾	Nil	42.9
(iii)	Provision for diminution in the value of the quoted investments of the Group	Nil	Nil

Note:

(1) Based on closing market share price as at 31 July 2014.

BY ORDER OF THE BOARD

Mr Libin
CEO & Executive Director

1 August 2014