



TEXCHEM-PACK HOLDINGS (S) LTD.

(Company Registration No. 200308296H)
(Incorporated in the Republic of Singapore)

DIRECTED DELISTING OF AND PROPOSED EXIT OFFER FOR TEXCHEM-PACK HOLDINGS (S) LTD.

ANNOUNCEMENT RELEASED BY THE OFFEROR ON 21 SEPTEMBER 2015

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Directors**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the following:-
- (a) the announcement released jointly by the Company and Texchem Resources Bhd. (the “**Offeror**”) on 5 August 2015 (the “**Exit Offer Announcement**”) relating to the exit offer (the “**Exit Offer**”) by the Offeror to acquire all the issued ordinary shares in the capital of the Company other than those already held by the Offeror as at the date of the Exit Offer; and
 - (b) the announcement released by the Company on 7 September 2015 enclosing the Offeror’s announcement dated 7 September 2015 relating to the outcome of its application to the SIC (the “**Offeror’s Announcement**”).
- 1.2 Unless otherwise defined or the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Exit Offer Announcement.

2. ANNOUNCEMENT RELEASED BY THE OFFEROR ON 21 SEPTEMBER 2015

- 2.1 The Company wishes to announce that, further to the Offeror’s Announcement, the Offeror had today released another announcement via the Bursa Listing Information Network (Bursa Link) relating to the outcome of its application to the SIC for the purpose of seeking the SIC’s confirmation/ruling as to whether Soh Chiaw Guan is exempted from the requirement to make a recommendation on the Exit Offer to the Shareholders of the Company (the “**Further Offeror’s Announcement**”).
- 2.2 A copy of the Further Offeror’s Announcement is attached to this Announcement for Shareholders’ reference.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein which relate to the Company and its subsidiaries are fair and accurate and that no material facts which relate to the Company and its subsidiaries have been omitted from this Announcement, the omission of which would make any statement in this Announcement

misleading in any material respect. The Directors jointly and severally accept responsibility accordingly. The Directors do not accept any responsibility for the Offeror's Announcement and the Further Offeror's Announcement.

By Order of the Board of Directors

TEXCHEM-PACK HOLDINGS (S) LTD.

Kim Seah Teck Kim
Independent Director
21 September 2015