

COMPANY NAME : TEXCHEM RESOURCES BHD. (“TRB” or “the Company”)
STOCK NAME : TEXCHEM
DATE OF ANNOUNCEMENT : 21 SEPTEMBER 2015
**SUBJECT : FURTHER ANNOUNCEMENT
DIRECTED DELISTING OF AND PROPOSED EXIT
OFFER FOR TEXCHEM-PACK HOLDINGS (S) LTD.
 (“TXPHS”)**

We refer to TRB’s announcements released on 5 August 2015, 6 August 2015 and 7 September 2015 on the above subject matter. Unless stated otherwise, all definitions used herein shall have the same meanings as set out in the said announcement.

The Board of Directors of TRB wishes to announce that we have been informed on 21 September 2015 that the Securities Industry Council of Singapore (“SIC”) has on 18 September 2015 issued its letter to the Company’s legal adviser for the Exit Offer, Messrs Morgan Lewis Stamford LLC, where SIC has confirmed that Soh Chiaw Guan, being a concert party of TRB, is exempted from the requirement to make a recommendation on the Exit Offer to the shareholders of TXPHS. Soh Chiaw Guan must, nonetheless, still assume responsibility for the accuracy of facts stated or opinions expressed in documents and advertisements issued by, or on behalf of, TXPHS in connection with the Exit Offer.

This announcement is dated 21 September 2015.