



FIGTREE HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – ISSUE PRICE OF NEW SHARES

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcements dated 16 April 2014 and 24 April 2014 in relation to the scrip dividend scheme (the "Announcement").

The Board of Directors (the "**Board**") of Figtree Holdings Limited (the "**Company**") wishes to announce that for the application of the Figtree Holdings Limited Scrip Dividend Scheme (the "**Scheme**") to the final one-tier tax exempt dividend of 1.2 Singapore cents per ordinary share of the Company (the "**Dividend**") in respect of the financial year ended 31 December 2013, approved by the Shareholders at the annual general meeting on 24 April 2014, each new ordinary share will be issued at S\$0.3795 (the "**Issue Price**").

The Issue Price represents a discount of 10% to the average of the last dealt price per Share on which the Shares were traded on Catalist during the Price Determination Period from 8 May 2014 to 12 May 2014 (both days inclusive), which is in accordance with the terms of the Scheme wherein each new ordinary share shall be set at not more than ten per cent. (10%) discount under the Listing Manual (Section B: Rules of Catalist) of the SGX-ST. Entitlements to the Dividend were based on Shares held by Shareholders as at 5.00 p.m. on 12 May 2014.

Entitled Shareholders may elect to participate in the Scheme in relation to all (and not part only) of the Dividend only, or they may make a permanent election to participate in the Scheme in respect to all (and not part only) of the Dividend and all future qualifying dividends. These electives will be provided for in the Notices of Election. The Notices of Election will be despatched to Entitled Shareholders on or about 21 May 2014.

Shareholders who wish to receive the Dividend in cash need not take any action.

BY ORDER OF THE BOARD

Siaw Ken Ket @ Danny Siaw
Executive Chairman and Managing Director
14 May 2014

About Figtree Holdings Limited

Founded in 2009, Figtree Holdings Limited ("Figtree" or the "Company", and together with its subsidiaries and associate, the "Group"), specialises in the design and building of commercial and industrial facilities. As a secondary activity, the Group is also engaged in property development. The Group typically acts as the main contractor for its projects in Singapore, covering new construction, A&A works on existing buildings as well as refurbishment and upgrading of existing buildings. In the PRC and Malaysia, the Group provides design, project and construction management consulting services. Figtree was listed on SGX Catalist on 11 November 2013.

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 11 November 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, Telephone (65) 6229 8088.