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NEW METRO GLOBAL LIMITED

新城環球有限公司

(Incorporated in the British Virgin Islands with limited liability)

FULL REDEMPTION OF US\$300,000,000 4.75% SENIOR NOTES DUE 2019

Reference is made to the final offering memorandum (the “**Final Offering Memorandum**”) of NEW METRO GLOBAL LIMITED (the “**Company**”) dated February 1, 2018 and released on February 13, 2018 in relation to the issuance of the Company’s US\$300,000,000 4.75% senior notes due 2019 (the “**2019 Notes**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Final Offering Memorandum.

The Sole Director is pleased to announce that the 2019 Notes have matured on February 11, 2019. The Company redeemed the outstanding 2019 Notes in whole at a redemption price equal to 100% of the outstanding principal amount of US\$300,000,000 together with all accrued and unpaid interests thereon and completed all relevant procedures thereafter pursuant to the terms and conditions of the 2019 Notes (the “**Redemption**”).

Following the Redemption, the 2019 Notes will be cancelled and delisted from the SGX-ST. The Sole Director considers that the Redemption shall not have any material adverse effect on the business of the Group.

By order of the Sole Director
NEW METRO GLOBAL LIMITED
TANG Yunlong
Sole Director

Hong Kong, February 11, 2019

As at the date of this announcement, the Sole Director is Mr. Tang Yunlong.