



SOON LIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200416295G)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Soon Lian Holdings Limited (the "Company") will be held at 9 Tuas Avenue 2, Singapore 639449 on Tuesday, 27 March 2018 at 9.30 a.m., for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolution:-

Ordinary Resolution

THE PROPOSED PURCHASE OF THE PROPERTY KNOWN AS 6 TUAS LANE, SINGAPORE 638615 (THE "PROPOSED PURCHASE")

That:

- (a) approval be and is hereby given for the purchase by SL Metals Pte. Ltd. (formerly known as Soon Lian Hardware (Pte.) Ltd.), a wholly-owned subsidiary of the Company, of the property known as 6 Tuas Lane, Singapore 638615 at the purchase price of \$7,800,000 (plus goods and services tax thereon) from Halliburton Far East Pte. Ltd., on the terms and conditions contained in the agreement for sale and purchase dated 28 December 2017; and
- (b) any of the Directors of the Company be and is hereby authorised to enter into all such transactions, arrangements and agreements and approve, execute and deliver all documents and do all deeds and things as may be necessary, expedient, incidental or in the interests of the Company to give effect to the approvals given in this Ordinary Resolution or the transactions contemplated by the Proposed Purchase.

By Order of the Board

Ng Kim Ying
Company Secretary
Singapore, 9 March 2018

Notes:

- (1) A member of the Company (not being a relevant intermediary) entitled to attend and vote at the Extraordinary General Meeting of the Company ("EGM") is entitled to appoint no more than two proxies to attend and vote on his/her behalf. Where a member of the Company appoints more than one proxy, he/she shall specify the proportion of his/her shares to be represented by each such proxy, failing which the nomination shall be deemed to be alternative.
- (2) Pursuant to Section 181 of the Companies Act (Chapter 50) of Singapore, any member of the Company who is a relevant intermediary is entitled to appoint one or more proxies to attend and vote at the EGM. A relevant intermediary is either:
 - (i) a banking corporation licensed under the Banking Act (Chapter 19) of Singapore or its wholly-owned subsidiary which provides nominee services and holds shares in that capacity;
 - (ii) a capital market services license holder which provides custodial services for securities under the Securities and Futures Act (Chapter 289) of Singapore and holds shares in that capacity; or
 - (iii) the Central Provident Fund ("CPF") Board established by the Central Provident Fund Act (Chapter 36) of Singapore, in respect of shares purchased on behalf of CPF investors.

An investor who buys shares using CPF monies ("CPF Investor") and/or SRS monies ("SRS Investor") (as may be applicable) may attend and cast his vote(s) at the EGM in person. CPF and SRS Investors who are unable to attend the EGM but would like to vote, may inform their CPF and/or SRS Approved Nominees to appoint the Chairman of the Meeting to act as their proxy, in which case, the CPF and SRS Investors shall be precluded from attending the EGM.
- (3) The instrument appointing a proxy or proxies must be deposited at the business office of Tricor Barbinder Share Registration Services, the Share Registrar of the Company, at 80 Robinson Road #11-02 Singapore 068898 not less than 48 hours before the EGM.
- (4) A proxy need not be a member of the Company.

Personal Data Privacy:

By submitting an instrument appointing a proxy(ies) and/or representatives to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

This notice has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this notice.

This notice has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building Singapore 048544, telephone (65) 6636 4201.