

NOTICE OF REDEMPTION

To: Noteholders

Dear Sirs,

Redemption Notice on

China CITIC Bank International Limited
Subordinated Fixed Rate Note Due 2022
ISIN: XS0834385840
Redemption date 28 September 2017
Redemption price per denomination 100 per cent
Aggregate redemption amount US\$300,000,000

Pursuant to Condition 8.4 of the Notes, the Bank, as Issuer, hereby gives notice to you that it will exercise its option of redemption in respect of all of the outstanding Notes on Thursday, 28 September 2017 at their principal amount. Upon completion of the redemption, the Notes will be cancelled and delisted from the official list of Singapore Exchange. This notice is irrevocable.

Yours sincerely,
For and on behalf of
China CITIC Bank International Limited


Authorized Signatories

Date: 12 Sep 2017