SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
800 SUPER HOLDINGS LIMITED
Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
08-Jul-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Stantial Shareholder/Unitholder A
Name of Substantial Shareholder/Unitholder: YONG SEONG INVESTMENT PTE. LTD.
TONG SEONG INVESTIMENT PTE. LTD.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
08-Jul-2019
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
08-Jul-2019
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	162,389,999	162,389,999
As a percentage of total no. of voting shares/units:	0	90.82	90.82
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 172,068,596	Total 172,068,596

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises] Unless otherwise defined, all capitalised terms used and not defined herein shall bear the meanings ascribed to them in the offer document dated 27 May 2019 issued by RHB Securities Singapore Pte. Ltd. ("RHBSEC") for and on behalf of 8S Capital Holdings Pte. Ltd. (the "Offeror") in relation to the voluntary conditional cash offer ("Offer") by the Offeror to acquire all the issued and paid-up ordinary shares in the capital of 800 Super Holdings Limited ("Shares"). On 17 June 2019, Yong Seong Investment Pte. Ltd. disclosed its change in level of interest in the Shares of 800 Super Holdings Limited while still remaining a substantial shareholder, as a result of Yong Seong Investment Pte. Ltd.'s acceptance of the Offer and the Consortium Arrangements. Pursuant to Section 4 of the Securities and Futures Act (Chapter 289 of Singapore) and Section 7 of the Companies Act (Chapter 50 of Singapore), Yong Seong Investment Pte. Ltd. was deemed interested in the 162,389,999 Shares then owned or controlled by the Offeror. On 8 July 2019, RHBSEC, for and behalf of the Offeror, announced that as at 5.30 p.m. (Singapore time) on that date, being the final closing date of the Offer, the Offeror had received valid acceptances amounting to 172,068,596 Shares, representing approximately 96.24% the total number of issued Shares. There being no other changes from 17 June 2019 until 8 July 2019, it follows that Yong Seong Investment Pte. Ltd. is now deemed interested in the 172,068,596 Shares now owned or controlled by the Offeror. Pursuant to the Consortium Arrangements, at the successful close of the Offer and completion of the compulsory acquisition process, Yong Seong Investment Pte. Ltd. will use the proceeds that would otherwise be payable by the Offeror to it as consideration pursuant to its acceptance of the Offer to subscribe for ordinary shares in the Offeror on a one-for-one basis. Therefore, with respect to Item 3 in Part IV below, the consideration to be received by Yong Seong Investment Pte. Ltd. is 120,924,700 ordinary shares in the Offeror at S\$0.90 per share. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Lee Hock Seong holds more than 20% of the shares in the capital of Yong Seong Investment Pte. Ltd. Lee Hock Seong is deemed to be interested in the Shares owned or controlled by the Offeror. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement: 12. Remarks (if any):

	The percentage interests before and afte capital of 178,800,000 Shares. The Compa			e Company's issued			
Sub	stantial Shareholder/Unitholder B	•					
1.	Name of Substantial Shareholder/	Unitholder:					
	LEE HOCK SEONG						
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are h ☐ Yes ✓ No		•	whose interest in the			
2							
3.	·	Notification in respect of: Becoming a Substantial Shareholder/Unitholder					
			maining a Substantia	I Shareholder/Unitholde			
	Ceasing to be a Substantial Share	holder/Unitholder					
4.	Date of acquisition of or change in	interest:					
	08-Jul-2019						
5.	Date on which Substantial Sharehochange in, interest (if different						
	08-Jul-2019						
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	facquisition of, or the			
7.	Quantum of total voting shares/un warrants/convertible debentures (unitholder before and after the train	conversion price k	_				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	162,389,999	162,389,999			
As a	a percentage of total no. of voting shares/s:	0	90.82	90.82			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			

0

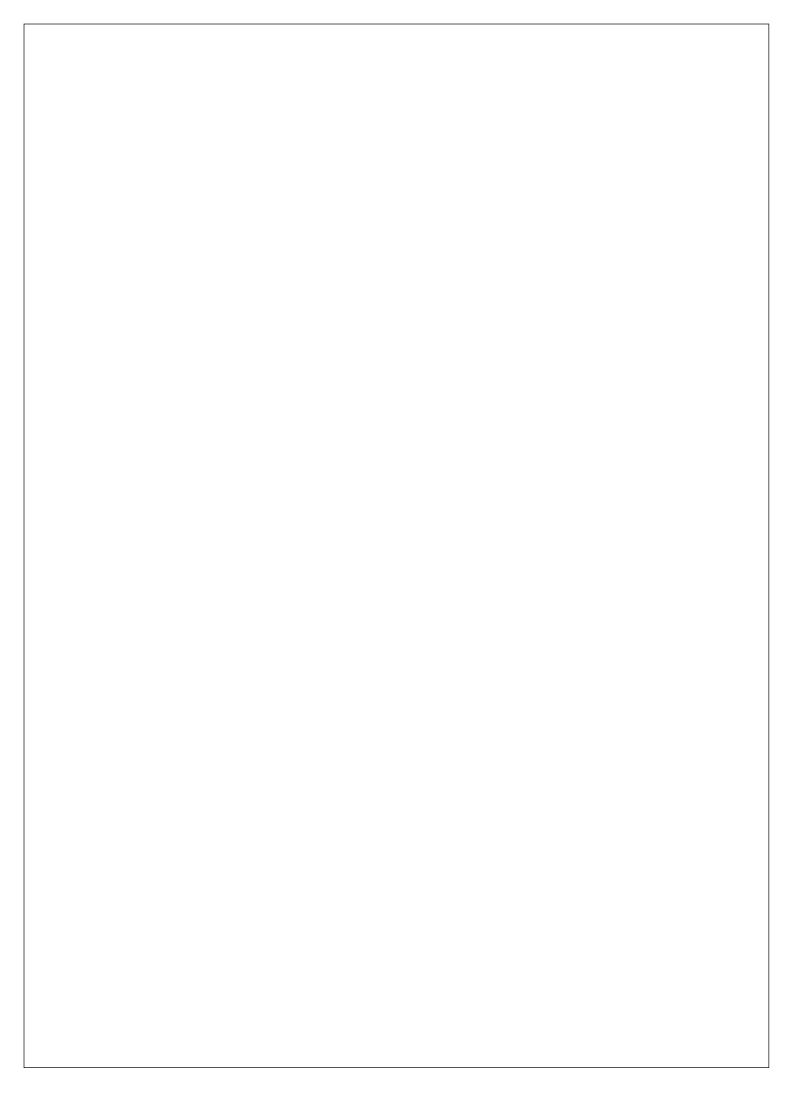
172,068,596

172,068,596

convertible debentures :

No. of voting shares/units held and/or underlying the rights/options/warrants/

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]				
	On 17 June 2019, Lee Holdings Limited whi of the Offer and the C (Chapter 289 of Singa	lle still remaining a s Consortium Arrange apore) and Section 5	substantial sharehold ments. Pursuant to So of the Companies Ao	el of interest in the Sha er, as a result of Lee Ho ection 4 of the Securitie ct (Chapter 50 of Singa d or controlled by the C	ock Seong's acceptanc es and Futures Act pore), Lee Hock Seong
	At the close of the Of unchanged.	fer, Lee Hock Seong	's shareholding in Yo	ng Seong Investment F	Pte. Ltd. remains
	that date, being the f 172,068,596 Shares, r	inal closing date of epresenting approx 7 June 2019 until 8	the Offer, the Offeror imately 96.24% the to July 2019, it follows t	ced that as at 5.30 p.m had received valid acc otal number of issued S hat Lee Hock Seong is feror.	eptances amounting t Shares. There being no
9.				Unitholders giving n	
	Lee Hock Seong hold			ital of Yong Seong Inve or controlled by the Off	
10.	Lee Hock Seong hold	ed to be interested i			
10.	Lee Hock Seong hold Hock Seong is deemed. Attachments (if an	ed to be interested in the state of the stat	n the Shares owned o	or controlled by the Off	
10. 11.	Lee Hock Seong hold Hock Seong is deemed. Attachments (if an	ed to be interested in the state of the state of the state of an earling ement of an e	n the Shares owned of the should not exceed er notification, pleaserence of the firs	or controlled by the Off	eror.
	Lee Hock Seong hold Hock Seong is deemed. Attachments (if an	ed to be interested in the state of the stat	er notification, pleaserence of the firs ouncement"):	or controlled by the Off of 1MB.) ase provide:	eror.
	Lee Hock Seong hold Hock Seong is deemed. Attachments (if an	ed to be interested in the int	er notification, please ouncement"): ment:	or controlled by the Off of 1MB.) ase provide: t notification which relevant transactio	was announced
	Lee Hock Seong hold Hock Seong is deemed. Attachments (if an	ed to be interested in the int	n the Shares owned of the shares owned of the shares owned of the shares owned of the shares owned on the shares owned or the shares owned o	or controlled by the Off of 1MB.) ase provide: t notification which relevant transactio	was announced



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Please see Item 8 for each Substantial Shareholder
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	Please see Item 8 of Part III above
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	✓ Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Parti	culars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
\neg		on Reference Number (auto-generated):	
6 8	3 1 7	7 3 4 3 4 6 9 1 4 1 5 3	