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Helens International Holdings Company Limited

海倫司國際控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9869)

INSIDE INFORMATION SUCCESSFUL SECONDARY LISTING ON THE SINGAPORE EXCHANGE

This announcement is made by Helens International Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated June 27, 2024 in relation to the Proposed Secondary Listing on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), the announcement of the Company dated June 28, 2024 in relation to the receipt of the ETL from the SGX-ST, the overseas regulatory announcement of the Company dated June 28, 2024 in relation to the introductory document (the “**Introductory Document**”), and the announcement dated July 18, 2024 in relation to the expected listing date of the Proposed Secondary Listing (together, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Company has successfully listed, by way of introduction, its ordinary shares (the “**Shares**”) on the SGX-ST today (the “**Secondary Listing**”). The Shares are traded on the Main Board of the SGX-ST under the stock code “HLS” in board lot sizes of 100 Shares. The Company’s Shares remain primarily listed and traded on the Main Board of the Stock Exchange.

CGS International Securities Singapore Pte. Ltd. is the issue manager for the Secondary Listing. China International Capital Corporation Hong Kong Securities Limited is acting as the financial advisor. The details of the Company's Singapore share transfer agent are set out as follows:

In.Corp Corporate Services Pte. Ltd.

30 Cecil Street

#19-08 Prudential Tower

Singapore 049712

For details in relation to the trading and settlement of Shares quoted on the SGX-ST, including details on movement of Shares between Hong Kong and Singapore, please refer to the section headed "Clearance and Settlement" in the Introductory Document. In cases of doubt, shareholders and potential investors of the Company are advised to seek independent professional advice.

By order of the Board
Helens International Holdings Company Limited
Mr. Xu Bingzhong
Chairman of the Board and
Chief Executive Officer

Hong Kong, July 19, 2024

As at the date of this announcement, the executive Directors are Mr. Xu Bingzhong, Ms. Cai Wenjun, Ms. Yu Zhen and Mr. He Daqing, and the independent non-executive Directors are Mr. Li Dong, Mr. Wang Renrong and Mr. Wong Heung Ming Henry.