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To Mr. R. Wijayawardhane		From Anomie Withana	
Co./Dept. Chief Regulatory Officer		Co. DFCC Bank PLC	
Phone # 2356540		Phone # 2442219	
Fax # 2448925		Fax # 2440376	

04 January 2018

Mr Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
Level 04 – 01 West Block
World Trade Centre, Echelon Square
Colombo 1

Dear Sir,



Disclosure under Section 8 of the CSE Listing Rules
Proposed Debenture Issue

We write to inform you that the Board of Directors of DFCC Bank PLC at their meeting held on 4 January 2018 decided to issue fifty million (50,000,000) Basel III compliant, subordinated, listed, rated, unsecured, redeemable debentures with a non - viability conversion option, each at an issue price (par value) of LKR 100/- with a term of up to 7 years ("Debentures"), with an option to issue a further twenty million (20,000,000) of said Debentures in the event of an oversubscription, subject to obtaining all necessary regulatory and other approvals.

Yours faithfully

Anomie Withana

Anomie Withana
Company Secretary

HC
Circulate
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