

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF BONDHOLDERS. IF BONDHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER.

Nothing in this Notice constitutes an offer of, an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful. The Bonds mentioned below have not been registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any State of the United States or any other jurisdiction and may not be offered or sold except pursuant to an exemption from registration thereunder. This Notice is not intended to be distributed to any Bondholder or other person located in the United States. No offer or sale of securities has been or will be registered under the Securities Act or under the applicable securities laws of any other jurisdiction. There will be no public offer of the Bonds in the United States or any other jurisdiction.

The Company accepts responsibility for the information contained in this Notice. To the best of the knowledge of the Company (having taken all reasonable care to ensure that such is the case) the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information.

**CHINA GREEN (HOLDINGS) LIMITED
NOTICE TO BONDHOLDERS**

of the holders (the "Bondholders") of RMB515,280,000 US DOLLAR SETTLED 7.00 PER CENT SECURED CONVERTIBLE BONDS DUE 2016 (ISIN: XS0927200633) ("Bonds") of
CHINA GREEN (HOLDINGS) LIMITED (the "Company")

The Bonds are constituted by a trust deed dated 13 November 2013 as amended, modified and/or supplemented from time to time (the "Trust Deed") made between the Company, the guarantor subsidiaries named therein and The Bank of New York Mellon, London Branch (the "Trustee").

Reference is also made to the notice to Bondholders dated 17 June 2016 regarding the execution of the Standstill Agreement (as defined in the said notice) between the Company and certain Bondholders, the payment of 25% of the principal amount of the Bonds and accrued interest on 22 June 2016, and the announcement of the Company on 12 August 2016 informing shareholders of the Company that the placing of 5,750,000,000 new shares of the Company ("Placing") has been completed.

As the proceeds of the Placing have been received by the Company, the Company intends to redeem the Bonds at their principal amount currently outstanding together with accrued interest on or around 18 August 2016.

In accordance with normal practice, the Trustee expresses no view or opinion on the contents of this Notice or the proposal herein contained and outlined by the Company.

Bondholders who are uncertain about the contents of this Notice should seek their own independent financial and legal advice. They can also contact the following persons at the Company:

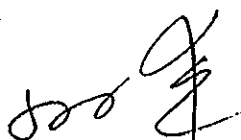
Betty Young (Tel: +852 2598 9838; email address: bettyyoung@chinagreen.com.hk)

Ivan Lam (Tel: +852 2598 9838; email address: ivanlam@chinagreen.com.hk)

Terms used but not defined herein shall have the meaning given to them in the Trust Deed.

This Notice is given by
China GREEN (HOLDINGS) LIMITED

Dated: 15 August 2016

A handwritten signature in black ink, appearing to be 'SUN Shao Feng', is written above a horizontal line.

SUN Shao Feng
Director