



17 February 2021

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On 17 February 2021 PJSC Gazprom placed its Series 7 loan participation notes under €30 billion MTN programme

On 17 February 2021 PJSC Gazprom placed Series 7 of loan participation notes in the aggregate amount of EUR 1 Bn. The notes were issued by Gaz Finance plc, a special purpose vehicle incorporated in England and Wales, under Gazprom's MTN Programme pursuant to Regulation S and Rule 144A, at 1.5 percent. per annum and are due in 2027.

GPB-Financial Services Ltd and J.P. Morgan Securities plc acted as joint global coordinators and bookrunners, Intesa Sanpaolo S.p.A., London Branch, SMBC Nikko Capital Markets Limited and VTB Capital plc acted as joint lead managers and bookrunners with respect to the notes.

The proceeds of the offering will be used to finance a loan to PJSC Gazprom. The proceeds of the loan to PJSC Gazprom will be used for general corporate purposes.

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