



MEDI LIFESTYLE LIMITED
(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 189,051,006 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Medi Lifestyle Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement on 11 May 2026, in relation to the proposed renounceable non-underwritten rights issue of up to 189,051,006 new ordinary shares (the “**Shares**”) in the capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.02 per Rights Share, on the basis of one (1) Rights Share for every two (2) existing Shares held by all shareholders of the Company who are eligible to participate in the Rights Issue as at a record date to be determined by the Directors, fractional entitlements to be disregarded (the “**Rights Issue**”) (the “**Rights Issue Announcement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Rights Issue Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Rights Issue Announcement, the Board is pleased to announce that the Company has, on 14 May 2026, received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the SGX-ST for the listing and quotation of up to 189,051,006 Rights Shares in the Company on the Catalist Board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.

Please note that the Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

3. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares as there is no certainty or assurance that the Rights Issue will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are also advised to read this announcement and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers immediately.

4. FURTHER ANNOUNCEMENTS

The Company will make the necessary announcements as and when required and/or when there are material updates in relation to the Rights Issue.

BY ORDER OF THE BOARD

Herry Pudjianto
Chief Executive Officer
15 May 2026

MEDIA CONTACT

For media queries, please contact:

MEDI LIFESTYLE LIMITED

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This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.