LASSETERS INTERNATIONAL HOLDINGS LIMITED
Company No: 200402223M

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 249,469,521 NEW ORDINARY SHARES IN THE CAPITAL OF LASSETERS INTERNATIONAL HOLDINGS LIMITED (THE "COMPANY") AT AN ISSUE PRICE OF S$0.06 FOR EACH RIGHTS SHARE (AS DEFINED BELOW), ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE (EXCLUDING TREASURY SHARES) IN THE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

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*Unless otherwise defined herein, all capitalised terms and references used in this Announcement shall bear the same meanings ascribed to them in the announcements made by the Company on 29 December 2014, 9 January 2015 22 January 2015, 27 January 2015 and 13 February 2015 relating to the Rights Issue (the "**Previous Announcements**").*

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

Further to the Previous Announcements, the Board of Directors of the Company wishes to announce that the offer information statement dated 27 February 2015 ("**OIS**") relating to the Rights Issue has been lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore today. A copy of the OIS is attached hereto and is also available on the website of the SGX-ST at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The OIS, together with a copy of the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**") or the Provisional Allotment Letter (the "**PAL**"), as the case may be, issued in connection with the Rights Issue, will be despatched by the Company to Entitled Shareholders on or around 2 March 2015.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares may be made:

(i) in the case of Entitled Depositors, by way of the ARE through CDP or Electronic Application through an ATM of a Participating Bank; and

(ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders can be found in the OIS.

The trading period for the provisional allotments of Rights Shares (or "**nil-paid" rights**) on the SGX-ST will commence from 9.00 a.m. on 2 March 2015 and will end at 5.00 p.m. on 10 March 2015. Entitled Depositors who sell their nil-paid Rights during this period need not forward the AREs to the purchasers of the provisional allotments of Rights Shares ("**Purchasers**") as CDP will make arrangements for separate Application Forms for Rights Shares (the "**ARS**") to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the OIS, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as registered with CDP.

The OIS and its accompanying documents will not be despatched to Foreign Shareholders. Foreign Purchasers who wish to accept any provisional allotments of Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptance of the Rights Shares and/or any application for excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the OIS and all its accompanying documents on or around 2 March 2015 may obtain copies of the same from CDP or the Company's Share Registrar, as the case may be, at their respective addresses as follows:

The Central Depository (Pte) Limited	Share Registrar
The Central Depository (Pte) Limited 11 North Buona Vista Drive #06-07 The Metropolis Tower 2 Singapore 138589	Boardroom Corporate & Advisory Services Pte. Ltd. 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623

Purchasers who do not receive the ARS and the OIS may also obtain copies of the same from CDP (at the address stated above).

5. IMPORTANT DATES AND TIMES

The important dates and times for the Rights Issue are as follows:

Books Closure Date	:	25 February 2015 at 5.00 p.m.
Despatch of the OIS, ARE and PAL (as the case may be) to Entitled Shareholders	:	2 March 2015
Commencement of trading of "nil-paid" rights	:	2 March 2015
Last date and time for splitting and trading of "nil-paid" rights	:	10 March 2015 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	16 March 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for renunciation of and payment for Rights Shares	:	16 March 2015 at 5.00 p.m.
Last date and time for application and payment for Excess Rights Shares	:	16 March 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issue of Rights Shares	:	20 March 2015
Expected date for crediting of Rights Shares	:	23 March 2015
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	23 March 2015
Expected date for the listing and commencement of trading of Rights Shares	:	24 March 2015 from 9.00 a.m.

As of the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager, with the approval of the Sponsor and/or SGX-ST and CDP, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an SGXNET announcement at the SGX-ST's website http://www.sgx.com.

BY ORDER OF THE BOARD

DATO' JAYA J B TAN
Executive Chairman

27 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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