



PACC OFFSHORE SERVICES HOLDINGS LTD.

Regn No. 200603185Z

(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 27 APRIL 2015

PACC Offshore Services Holdings Ltd. wishes to announce that at its Extraordinary General Meeting (“EGM”) held today, on a poll vote, all of the resolutions set out in the Notice of EGM dated 10 April 2105 were duly approved and passed by the shareholders. The results of the poll on each of the resolutions put to the vote at the EGM are set out below:

Resolutions	For		Against	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
Resolution 1 To approve the proposed adoption of the Share Purchase Mandate	1,549,334,500	99.99	114,800	0.01
Resolution 2 To approve the proposed renewal of the General Mandate for Interested Person Transactions	47,799,462	99.40	289,000	0.60

By Order of the Board

Dawn Tay
Company Secretary
27 April 2015

This initial public offering of the Company was sponsored by DBS Bank Ltd., Merrill Lynch (Singapore) Pte. Ltd. and Oversea-Chinese Banking Corporation Limited (together, the Joint Issue Managers). The Joint Issue Managers assume no responsibility for the contents of this Announcement.