

mm2 Asia Ltd.
(Incorporated in Singapore)
(Registration No. 201424372N)

PROPOSED ISSUE BY MM2 ENTERTAINMENT PTE LTD OF UP TO S\$2,600,000 IN AGGREGATE PRINCIPAL AMOUNT OF EXCHANGEABLE NOTES, WITH A GREENSHOE OPTION FOR UP TO AN ADDITIONAL S\$1,300,000 IN AGGREGATE PRINCIPAL AMOUNT OF EXCHANGEABLE NOTES TO 3VS1 ASIA GROWTH FUND 2 LTD. – RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)

All capitalised terms in this announcement shall, unless otherwise defined herein, have the same meanings ascribed to them in the Announcement (as defined below).

The board of directors (the “**Directors**”) of mm2 Asia Ltd. (the “**Company**” or “**Listco**”) refers to the Company’s announcement dated 10 July 2015 (the “**Announcement**”) relating to the proposed issue by its wholly-owned subsidiary, mm2 Entertainment Pte Ltd, of up to S\$2,600,000 in aggregate principal amount of exchangeable notes (the “**Notes**”), with a Greenshoe Option for up to an additional S\$1,300,000 in aggregate principal amount of the Notes to 3VS1 Asia Growth Fund 2 Ltd. (the “**Proposed Exchangeable Notes Issue**”).

The Directors wish to announce that the SGX-ST has, by way of a listing and quotation notice dated 4 August 2015 (the “**LQN**”), granted its approval for the listing and quotation of up to 7,094,055 Listco’s New Shares to be issued by the Company upon exchange of the Notes, subject to compliance with the SGX-ST’s listing requirements.

Please note that this LQN is not to be taken as an indication of the merits of the Proposed Exchangeable Notes Issue, Notes, Listco’s New Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
5 August 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Hong Leong Finance (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Ms. Joan Ling, Senior Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.